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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED
伯明翰環球控股有限公司

(Incorporated in the Cayman Island with limited liability)

(Stock Code: 2309)

**SUPPLEMENTAL ANNOUNCEMENT REGARDING THE SALE OF
A 12% INTEREST IN BIRMINGHAM CITY PLC.**

Reference is made to the Company's announcements dated 12 February 2014, 18 February 2014 and 25 February 2014 in relation to the sale of a 12% interest in Birmingham City Plc. Capitalised terms used herein shall have the same meaning as in those announcements unless the context otherwise requires.

The Board announces that the Purchaser has failed to make the relevant deposit when due. Accordingly, the Company takes this as a breach of the MOU and rescinds the binding MOU. The Company will take all such actions necessary to protect its rights including taking legal action under the agreement. A further announcement will be made as and when applicable.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board

BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

Ma Shui Cheong

Executive Director

Hong Kong, 7 March 2014

As at the date hereof, the executive directors of the Company are Mr. Cheung Shing, Mr. Peter Pannu, Mr. Ma Shui Cheong, Mr. Chan Shun Wah, Mr. Cheung Kwai Nang, Mr. Chen Liang and Mr. Panagiotis Pavlakis and the independent non-executive directors are Mr. Wong Ka Chun, Carson, Mr. Gao Shi Kui, Mr. Liu Enxue and Mr. Li Hanguo.