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CHINA RAILSMEDIA CORPORATION LIMITED
中國鐵聯傳媒有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 745)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 27 March 2014 (the “Announcement”) in relation to inside information Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The board of directors of the Company (the “Board”) would like to clarify that and replace point 1 and point 2 in the Announcement as follow:

1. After CNCAC has obtained the requisite license in relation to the import and distribution of foreign TV contents and foreign films in the PRC (“License”), it enters into exclusive cooperation with i-marker;
2. Pursuant to the exclusive cooperation agreement between i-marker and FingerAd dated 27 March 2014, i-marker shall exclusively cooperate with FingerAd in respect of the partnership in import and distribute foreign TV content, revenue sharing on import films and flat fee import films in the PRC (the “Business”);

Save for the information disclosed above, all the details contained in the announcement remain unchanged.

On behalf of the Board
CHINA RAILSMEDIA CORPORATION LIMITED
Tan Bondy
Director

Hong Kong, 28 March 2014

As at the date of this announcement, the Board comprises, Mr. Tan Bondy, Mr. Tsui Wing Tak and Ms. SUN Wei as Executive Directors and Mr. Liu Kwong Sang, Mr. MA Qianli, Dr. Wan Ho Yuen, Terence and Ms. Wang Miaojun as Independent Non-Executive Directors.

* *For identification purposes only*