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第一視頻集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 82)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of VODone Limited (the “Company”) announces that the Company has granted 20,000,000 share options under its share option scheme adopted on 30 April 2012, subject to the acceptance of the grantees, details of which are set out as below:

Date of grant:	17 April 2014
Exercise price of share options granted:	HK\$0.75 to subscribe for one ordinary share of HK\$0.01 each in the share capital of the Company (the “Share”), representing the highest of (i) the closing price of HK\$0.75 per Share as stated in the daily quotations sheets issued by The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on the date of grant; (ii) the average closing price of HK\$0.734 per Share as stated in the daily quotations sheets issued by the Stock Exchange for the five business days immediately preceding the date of grant; and (iii) the nominal value of a Share
Number of share options granted:	20,000,000 share options (each share option shall entitle its holder to subscribe for one Share)
Validity period of the share options:	from 17 April 2014 to 16 April 2017
Closing price of the Share on the date of grant:	HK\$0.75 per Share

Grantees

Among the total of 20,000,000 share options granted, 5,200,000 were granted to the directors and substantial shareholder of the Company with details as follows:

<u>Name of Grantees</u>	<u>Relationships with the Company</u>	<u>Number of share options granted</u>
Dr. ZHANG Lijun	Executive director and substantial shareholder	2,100,000 share options
Ms. WANG Chun	Executive director and associate of substantial shareholder	2,100,000 share options
Dr. LOKE Yu (alias LOKE Hoi Lam)	Independent non-executive director	400,000 share options
Mr. WANG Zhichen	Independent non-executive director	300,000 share options
Mr. WANG Linan	Independent non-executive director	300,000 share options

The remaining share options of 14,800,000 were granted to other eligible participants who are not directors or substantial shareholders of the Company, nor an associate (as defined in the Listing Rules) of any of them.

By order of the Board
VODone Limited
ZHANG Lijun
Chairman

Hong Kong, 17 April 2014

As at the date of this announcement, the directors of the Company are:

Executive directors:

Dr. ZHANG Lijun (*Chairman*)
Ms. WANG Chun

Independent non-executive directors:

Dr. LOKE Yu (alias LOKE Hoi Lam)
Mr. WANG Zhichen
Mr. WANG Linan