

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Fufeng Group Limited

阜豐集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 546)

Overseas Regulatory Announcement

Summary of the key audited financial figures for the year ended of 2013 of Neimenggu Fufeng Biotechnologies Co., Ltd., A Wholly-owned Subsidiary of the Company

This announcement is made by Fufeng Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

Reference is made to the Company’s announcements dated 14 December 2012, 24 January 2013, 30 January 2013, 9 April 2013 and 19 April 2013 in relation to the issuance of the medium-term notes (“**Medium-Term Notes**”) by Neimenggu Fufeng Biotechnologies Co., Ltd. (“**Neimenggu Fufeng**”), a wholly-owned subsidiary of the Company.

The first tranche of the Medium-Term Notes were issued on 18 April 2013 and pursuant to the applicable laws and regulations in the PRC, Neimenggu Fufeng is required to publish its audited financial statement for the year ended 31 December 2013 at or before end of April 2014. The audited financial statements for the year ended of 2013 of Neimenggu Fufeng (“**Annual Report 2013**”) were published on the websites of China Bond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>) on 17 April 2014.

Set out below are the key audited financial figures of Neimenggu Fufeng for the year ended of 2013 as included in the Annual Report 2013, which have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have been audited:

RMB

Total assets (as at 31 December 2013)	9,360,862,428
Total liabilities (as at 31 December 2013)	4,573,480,422
Revenue	9,502,958,279
Net profit	827,535,142

The Annual Report 2013 and the key audited financial figures disclosed in this announcement have been prepared in accordance with the PRC Generally Accepted Accounting Principles and have been audited, and are limited solely to Neimenggu Fufeng, and the information contained therein does not provide a full picture of the operation or status of the Company. **Shareholders and potential investors are cautioned not to rely unduly on the information, and should exercise caution when dealing in the shares of the Company.**

By Order of the Board
Fufeng Group Limited
Li Xuechun
Chairman

Hong Kong, 17 April 2014

As at the date of this announcement, the executive directors of the Company are Mr. Li Xuechun, Mr. Wang Longxiang, Mr. Feng Zhenquan, Mr. Xu Guohua, Mr. Li Deheng, Mr. Chen Yuan and Mr. Li Guangyu and the independent non-executive directors of the Company are Mr. Choi Tze Kit, Sammy, Mr. Chen Ning, Mr. Liang Wenjun and Ms. Zheng Yu.