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GENVON GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2389)

INSIDE INFORMATION AND UPDATE ON POSSIBLE DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Genvon Group Limited (the “Company”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “Takeovers Code”), Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

Reference is made to the Company’s announcements dated 20 March 2014 (the “Announcement”) in relation to, among others, the controlling shareholder of the Company Mr. Wang Zheng Chun (“Mr. Wang”) has been approached by independent third parties (“Possible Purchasers”) regarding the possibility of the acquisition of certain shares in the Company held by Mr. Wang and his associates (“Possible Transaction”). Unless otherwise specified, terms defined in the Announcements shall have the same meanings when used in this announcement.

The Board was informed by Mr. Wang that he has notified the Possible Purchasers not to pursue the Possible Transaction. Mr. Wang and the Possible Purchasers have not entered into any legally binding and definitive sale and purchase agreement in relation to the Possible Transaction.

Shareholders of the Company and public investors are urged to exercise extreme caution when dealing in the shares and/or other securities of the Company.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

Genvon Group Limited
Wang Zheng Chun
Chairman

Hong Kong, 17 April 2014

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the Board comprises five Executive Directors, namely Mr Wang Zheng Chun, Mr Zheng Wei Chong, Mr Xu Wen Cong, Mr Cheung Man and Mr Liu Hoi Keung, and three Independent Non-Executive Directors, namely Mr Ang Siu Lun, Lawrence, Mr Ma Kwai Yuen and Mr Ho Hao Veng .