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GOME ELECTRICAL APPLIANCES HOLDING LIMITED

國美電器控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 493)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 17 APRIL 2014

Reference is made to the circular of GOME Electrical Appliances Holding Limited (the “**Company**”) dated 26 March 2014 (the “**Circular**”) in relation to a requisition for a special general meeting by Shinning Crown Holdings Inc. and Shine Group Limited. Terms used in this announcement have the same meanings as those used in the Circular, unless otherwise defined.

The Board is pleased to announce that the resolution proposed at the special general meeting of the Company held on 17 April 2014 (the “**Special General Meeting**”) was duly passed by the shareholders of the Company by poll.

The Company’s branch share registrar in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer for vote-taking at the Special General Meeting. Details of the poll result in respect of the ordinary resolution passed is as follows:

Resolution proposed at the Special General Meeting		For	Against	Total number of votes
		Votes (%)	Votes (%)	
1.	(1) certain share repurchases conducted by the Company between 22 January 2008 and 5 February 2008 involving approximately 129.8 million shares of the Company (of which approximately 70% were originally held by or for Mr. Wong Kwong Yu) (the “Share Repurchases”) be approved, confirmed and ratified; (2) certain breaches of duties to the Company by Mr. Wong Kwong Yu and Ms. Du Juan as more particularly set out in paragraphs 42 and 43 of the Statement of Agreed Facts included as Appendix I to the Circular (the “Breaches of Duties”) be approved, confirmed and ratified; and (3) the payment of HK\$420,608,765.75 in aggregate by Mr. Wong Kwong Yu and Ms. Du Juan to the Company in full and final compensation in order for Mr. Wong Kwong Yu, Ms. Du Juan, Shinning Crown Holdings Inc., Shine Group Limited and any other persons to be released from all liabilities and claims arising from the Share Repurchases and the Breaches of Duties be confirmed and approved.	4,871,739,696 (99.97%)	1,695,000 (0.03%)	4,873,434,696

As at the date of the Special General Meeting, the Company had 16,875,056,230 issued Shares. As disclosed in the Circular, Mr. Wong Kwong Yu, Ms. Du Juan, Shinning Crown Holdings Inc., Shine Group Limited and their respective associates, which together held 5,417,539,490 Shares as at the date of the Special General Meeting, were considered to be interested in the resolution proposed at the Special General Meeting and have abstained from voting. As a result, shareholders holding a total of 11,457,516,740 Shares were entitled to vote for or against the resolution at the Special General Meeting. No Shareholders were entitled to attend and vote only against the resolution at the Special General Meeting.

By Order of the Board of
GOME Electrical Appliances Holding Limited
Zhang Da Zhong
Chairman

17 April 2014

As at the date of this announcement, the Board of the Company comprises Mr. Zou Xiao Chun as executive director; Mr. Zhang Da Zhong, Mr. Zhu Jia, Ms. Wang Li Hong and Mr. Cheung Leong as non-executive directors; and Mr. Sze Tsai Ping, Michael, Mr. Chan Yuk Sang, Mr. Lee Kong Wai, Conway, Mr. Ng Wai Hung and Ms. Liu Hong Yu as independent non-executive directors.

* *For identification purpose only*