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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

VOLUNTARY ANNOUNCEMENT ENTERING INTO PURCHASE AGREEMENTS

This announcement is made voluntarily by National United Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to update the shareholders of the Company and potential investors with certain information in connection with the coal trading business of the Group.

The Board is pleased to announce that, a wholly-owned subsidiary of the Group entered into purchase agreements (the “**PA(s)**”) with Erdenes Tavan Tolgoi JSC (“**ETT**”), a Mongolian state-owned joint stock company, on 11 April 2014 and 15 April 2014 respectively, for the purchase of an aggregate of 1,750,000 tons of coal in Mongolia from ETT which will be delivered within 12 months from the date of the respective PA.

On 21 March 2014, the Company and 中航國際煤炭物流有限公司 (AVIC International Coal Logistics Co., Ltd*) (“**AVIC Coal**”) entered into a strategic cooperation framework agreement (the “**Cooperation Agreement**”), pursuant to which the Company and AVIC Coal have confirmed the intent to cooperate in respect of the sale, logistics and storage management for an aggregate of 15,000,000 tons of coal from Mongolia for 3 years, and in which the Company will be responsible for the sourcing, logistics and storage management of coal, as well as the overseas sale of coal. Details of the Cooperation Agreement was set out in the announcement of the Company dated 21 March 2014.

By entering into of the PAs with ETT, the Company could have already partially secured the supply of coal in respect of the cooperation with AVIC Coal. The Group will continue to negotiate with ETT for further securing the supply of coal in order to fulfill the obligations under the cooperation with AVIC Coal, as well as supporting the expansion of the Group’s coal trading business.

By Order of the Board
National United Resources Holdings Limited
Yang Fan
Chairman

Hong Kong, 17 April 2014

As at the date of this announcement, the executive Directors are Mr. Yang Fan (Chairman), Mr. Lau Chi Yuen, Joseph, Mr. Tang Lap Chin, Richard, Mr. Lo Ka Wai and Mr. Aminbuhe, the non-executive Director is Ms. Mou Ling, and the independent non-executive Directors are Mr. Li Ning Qiao, Mr. Wang Qun, Mr. Chow Hiu Tung and Dr. Yang Zhi Shu.

** For identification purpose only*