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**Harbin Bank Co., Ltd.\***

**哈爾濱銀行股份有限公司\*\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 6138)

## **PROPOSED 2013 DIVIDEND DISTRIBUTION**

The board of directors (the “**Board**”) of Harbin Bank Co., Ltd. (the “**Bank**”) hereby announces that the Board has recommended the payment of 2013 final dividend in cash in an aggregate amount of approximately RMB419.72 million, representing a dividend of RMB0.38 per 10 shares (before tax), on the basis of the total number of shares as at 31 March 2014 (assuming the Over-allotment Option is not exercised). If the Over-allotment Option is exercised, the final dividend for 2013 of RMB0.38 per 10 shares will be recalculated in accordance with the aggregate amount of the final dividend in cash and the total number of shares after the exercise of the Over-allotment Option. The distribution plan is subject to the approval of the shareholders at the Annual General Meeting scheduled on Thursday, 19 June 2014. If approved, the 2013 final dividend of the Bank will be denominated and declared in RMB and paid in RMB or Hong Kong dollars. For such conversion, RMB will be converted into Hong Kong dollars based on the average exchange rate as announced by the People’s Bank of China prevailing one week before 19 June 2014 (inclusive), being the date of the Bank’s Annual General Meeting. If approved, the Bank will make further announcement relating to the arrangement for the dividend distribution, including the date of the dividend distribution and the book closure period, etc.

By order of the Board of Directors  
**Harbin Bank Co., Ltd.**  
**Guo Zhiwen**  
*Chairman*

Hong Kong, 17 April 2014

*As at the date of this announcement, the Board of directors of the Bank comprises Guo Zhiwen, Liu Zhuo and Gao Shuzhen, as executive directors; Zhang Taoxuan, Chen Danyang, Cui Luanyi and Qin Hongfu, as non-executive directors; Ma Yongqiang, Zhang Shengping, He Ping, Du Qingchun, Wan Kam To and Kong Siu Chee, as independent non-executive directors.*

\* *For identification purposes only.*

\*\* *Harbin Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/ deposit-taking business in Hong Kong.*