

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



POLY CAPITAL HOLDINGS LIMITED

保興資本控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on a preliminary review of the 2014 Management Accounts, the Group is expected a significant turnaround of its results by recording a profit for the year ended 31 March 2014 as compared to the loss for the year ended 31 March 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Poly Capital Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong (the “SFO”) and Rule 13.09(2)(a) of the Listing Rules.

The Board of Directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on a preliminary review of the Group’s unaudited management accounts for the year ended 31 March 2014 (the “2014 Management Accounts”), the Group is expected a significant turnaround of its results by recording a profit for the year ended 31 March 2014 as compared to the loss for the year ended 31 March 2013. The significant turnaround of the Group’s results is mainly attributable to (i) the substantial net gain on investments (which comprised listed equity securities, convertible bonds and interest bearing notes) measured at fair values through profit and loss recorded by the Group for the year ended 31 March 2014 as compared to the net losses on investments measured at fair values through profit and loss of approximately HK\$67,824,000 as stated in the audited accounts of the Group for the year ended 31 March 2013; and (ii) the profitable results recorded by the Group’s supply and procurement division and the financing division.

The Company is in the process of finalising the annual results of the Group for the year ended 31 March 2014. The information contained in this announcement is only a preliminary assessment by the Board according to the 2014 Management Accounts and is not based on any financial figures or information which have been audited or reviewed by the Company's auditor. Further details of the Group's financial results and performance will be disclosed in the Company's annual results announcement to be published in late June 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Suen Cho Hung, Paul
Chairman

Hong Kong, 17 April 2014

As at the date of this announcement, the Board comprises Mr. Suen Cho Hung, Paul (Chairman), Mr. Sue Ka Lok (Chief Executive Officer) and Ms. Lee Chun Yeung, Catherine as Executive Directors and Mr. Wong Kwok Tai, Mr. Weng Yixiang and Mr. Huang Zhencheng as Independent Non-executive Directors.

** For identification purpose only*