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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHALCO HONG KONG INVESTMENT COMPANY LIMITED

(incorporated with limited liability in the British Virgin Islands)

(the “Issuer”)

USD400,000,000 Senior Perpetual Capital Securities

(Stock Code: 5727)

Guaranteed by Subsidiary Guarantors

Joint Global Coordinators

HSBC

ANZ

UBS

Joint Bookrunners and Joint Lead Managers

HSBC

ANZ

UBS

DBS Bank Ltd.

Natixis

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the USD400,000,000 senior perpetual capital securities with initial distribution rate being 6.25 per cent. per annum (the “Securities”), which will be guaranteed by Chalco HongKong Limited and certain of its subsidiaries as listed below (together, the “Subsidiary Guarantors” and all of the Issuer and the Subsidiary Guarantors are wholly-owned subsidiaries of Aluminum Corporation of China Limited), by way of debt issues to professional investors only as described in the offering circular dated 10 April 2014 and such permission to deal in the Securities is expected to become effective on or about 22 April 2014.

Subsidiary Guarantors

Name	Jurisdiction of Incorporation
Chalco HongKong Limited	Hong Kong
Blue Sky Resource (Indonesia) Limited	Hong Kong
ChalcoHK South East Asia Investment Limited	Hong Kong
Chalco Energy Holdings Limited	Hong Kong
Chalco Singapore Pte. Ltd.	Singapore
Jointcap International Limited	British Virgin Islands
Winshore Investment Limited	British Virgin Islands

17 April 2014

As at the date of this announcement, the directors of Chalco Hong Kong Investment Company Limited are Lu Dongliang and Li Haiming.