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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

**COMPLETION OF THE ISSUE OF
4.5 PER CENT. CONVERTIBLE BONDS DUE 2019
IN THE PRINCIPAL AMOUNT OF HK\$1,600,000,000
CONVERTIBLE INTO ORDINARY SHARES OF
REXLOT HOLDINGS LIMITED
AND
OVERSEAS REGULATORY ANNOUNCEMENT**

The Managers

Daiwa
Capital Markets

Daiwa Capital Markets Hong Kong Limited

BofA Merrill Lynch

Merrill Lynch Far East Limited

The Board is pleased to announce that all the conditions precedent to the issue of the Firm Bonds and the Option Bonds in the aggregate principal amount of HK\$1,600,000,000 under the Subscription Agreement have been satisfied and that completion of the issue of the Firm Bonds and the Option Bonds took place on 17 April 2014. The Firm Bonds and the Option Bonds are expected to be listed on the SGX-ST on 21 April 2014.

Reference is made to the announcement of REXLot Holdings Limited (the “**Company**”) dated 10 April 2014 (the “**Announcement**”) in relation to the proposed issue of the Bonds. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF THE ISSUE OF THE FIRM BONDS AND THE OPTION BONDS

The Board is pleased to announce that all the conditions precedent to the issue of the Firm Bonds and the Option Bonds under the Subscription Agreement have been satisfied and that completion of the issue of the Firm Bonds and the Option Bonds in the aggregate principal amount of HK\$1,600,000,000 took place on 17 April 2014.

LISTING OF THE FIRM BONDS AND THE OPTION BONDS ON THE SGX-ST

The Firm Bonds and the Option Bonds are expected to be listed on the SGX-ST on 21 April 2014. The Offering Circular will be published on the website of the SGX-ST (www.sgx.com).

The making of this announcement is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and not for any other purposes.

The Offering Circular does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities.

The Offering Circular must not be regarded as an inducement to subscribe for or purchase any securities of the Company, and no such inducement is intended. No investment decision should be made based on the information contained in the Offering Circular.

By order of the Board of
REXLot Holdings Limited
Ng Yuen Yee
Company Secretary

Hong Kong, 17 April 2014

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.