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*(Incorporated in Bermuda with limited liability)
(Stock Code: 1060)*

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
THE SUBSCRIPTION AND THE WHITEWASH WAIVER**

Reference is made to the announcements of ChinaVision Media Group Limited (the “Company”) dated 11 March 2014 and 1 April 2014 (the “Announcements”) in relation to, among other things, the Subscription and the Whitewash Waiver. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As stated in the announcement of the Company dated 11 March 2014, a circular (the “Circular”) containing, among other things, details of the Subscription and the Whitewash Waiver, the recommendation of the Independent Board Committee and the letter of advice from the independent financial adviser both advising on the Subscription and the Whitewash Waiver, and a notice of SGM, was expected to be despatched to the Shareholders on or before 1 April 2014. Pursuant to the letter from the SFC dated 4 April 2014, the Executive has granted consent to extend the date of despatch of the Circular to 17 April 2014.

As additional time is required to finalise the content of the Circular, the Company expects that the despatch of the Circular will be postponed from 17 April 2014 to a date no later than 2 May 2014.

An application has been made by the Company to the Executive for consent to the extension of the latest date for despatching the Circular from 17 April 2014 to 2 May 2014 and the Executive has indicated that it is minded to grant consent.

By Order of the Board
ChinaVision Media Group Limited
Dong Ping
Chairman

Hong Kong, 17 April 2014

As at the date of this announcement, the Board comprises Mr Dong Ping (Chairman), Mr Ng Qing Hai and Mr Zhao Chao, being executive Directors, Mr Kong Muk Yin, being non-executive Director, and Mr Chen Ching, Mr Jin Hui Zhi and Mr Li Chak Hung, being independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

** For identification purpose only*