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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1226)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board announces that Mr. LO Chi Ming has tendered his resignation as independent non-executive director of the Company with effect from 17 April 2014.

The board of directors (the “Board”) of China Investment and Finance Group Limited (the “Company”) announces that Mr. LO Chi Ming (“Mr. LO”) has tendered his resignation as independent non-executive director and ceased to act as the member of the audit committee, member of nomination committee and member of remuneration committee of the Company with effect from 17 April 2014 due to his other personal reasons.

Mr. LO has confirmed that he has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company in relation to his resignation.

Following the resignation of Mr. LO, the Company has only two audit committee and nomination committee members, the number of which have fallen below the minimum number required under Rule 3.21 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the requirement under the Appendix 14 A.5.1 of the Corporate Governance Code (the “CG Code”) respectively. The Company is in the course of identifying an appropriate candidate to fill the vacancy left by the resignation of Mr. LO as an independent non-executive director with a view to comply with the requirements of Rule 3.21 of the Listing Rules and Appendix 14 A.5.1 of the CG Code as soon as practicable. Further announcement will be made as and when appropriate.

The Board would like to express its sincere appreciation to Mr. LO for his valuable contribution to the Company during the tenure of his service.

By order of the Board
China Investment and Finance Group Limited
Executive Director
Chan Cheong Yee

Hong Kong, 17 April 2014

As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as the executive Directors, Mr. LIAO Jintian, Mr. ZHOU Weiquan and Mr. ZHOU Han Jie as the non-executive Directors, and Mr. HA Takkong, Mr. LEUNG Kwong Kin and Mr. TSANG Hin Man Terence as the independent non-executive Directors.