

SHK 新工投資有限公司 Hong Kong Industries Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 666)

Proxy form for use at the annual general meeting to be held on 5th June, 2014 at 10:00 a.m. (and at any adjournment thereof)

I/We ^(note 1) _____
of _____
being the registered holder(s) of _____ shares ^(note 2) of SHK Hong Kong Industries Limited ("the Company"),
HEREBY APPOINT THE CHAIRMAN OF THE MEETING or ^(note 3) _____
of _____

as my/our proxy to attend and vote for me/us at the annual general meeting of the Company to be held at Plaza 3, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Thursday, 5th June, 2014 at 10:00 a.m. (and at any adjournment thereof) as indicated below ^(note 4).

Ordinary Resolutions		For ^(note 4)	Against ^(note 4)
1.	To receive and consider the audited consolidated financial statements and the report of the directors and independent auditor's report for the year ended 31st December, 2013.		
2.	To declare a final dividend of HK1 cent per share for the year ended 31st December, 2013.		
3.(i)	To re-elect Mr. Mark Wong Tai Chun as executive director of the Company.		
3.(ii)	To re-elect Mr. Albert Ho (who has served as an independent non-executive director of the Company for more than nine years) as independent non-executive director of the Company.		
3.(iii)	To fix directors' fee for all directors for the year ended 31st December, 2013 at HK\$340,000, such sum to be divided among the directors in such proportion and in such manner as the board of directors may approve.		
4.	To re-appoint BDO Limited as auditor of the Company and to authorize the board of directors to fix its remuneration.		
5.	(i) To grant a general mandate to the directors to repurchase shares of the Company (ordinary resolution in item 5(I) of the notice of annual general meeting).		
	(ii) To grant a general mandate to the directors to allot and issue new shares of the Company (ordinary resolution in item 5(II) of the notice of annual general meeting).		
	(iii) To extend the general mandate granted to the directors to issue new shares of the Company (ordinary resolution in item 5(III) of the notice of annual general meeting).		
Special Resolution			
6.	To approve the amendments to investment objectives, policies and restrictions and related amendments to Articles of Association.		

Dated this _____ day of _____ 2014

Shareholder's signature ^(note 5) _____

Notes:-

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares registered in your name(s). If no number is inserted, this proxy form will be deemed to relate to all the shares of the Company registered in your name(s).
3. If any proxy other than the Chairman is preferred, strike out "THE CHAIRMAN OF THE MEETING or" and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS PROXY FORM MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**
4. **IMPORTANT: IF YOU WISH TO VOTE FOR ANY RESOLUTION, TICK THE BOX MARKED "FOR" BESIDE THE APPROPRIATE RESOLUTION. IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, TICK THE BOX MARKED "AGAINST" BESIDE THE APPROPRIATE RESOLUTION.** Failure to complete any or all boxes will entitle your proxy to cast his vote on the relevant resolutions at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those referred to in the notice convening the meeting.
5. This proxy form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised.
6. Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such share as if he was solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.
7. To be valid, this proxy form, together with the power of attorney or other authority (if any) under which it is signed or notarially certified copy thereof, must be deposited at the share registrar of the Company, Tricor Secretaries Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time for holding the meeting or any adjournment thereof.
8. Any member of the Company entitled to attend and vote at the meeting shall be entitled to appoint more than one proxy to attend and to speak and vote instead of him. A proxy need not be a member of the Company but must attend the meeting in person to represent you.
9. Completion and deposit of the proxy form will not preclude you from attending and voting at the meeting if you so wish.

PERSONAL INFORMATION COLLECTION STATEMENT

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your appointment of proxy and other instructions.
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Share Registrar (address as stated in note 7 above) by post or by email to is-enquiries@hk.tricorglobal.com.