

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, March 18, 2014 issued by Optics Valley Union Holding Company Limited (the “Company”).

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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Optics Valley Union Holding Company Limited

光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

END OF STABILIZATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION

The Company announces that the stabilization period in connection with the Global Offering ended on Sunday, April 20, 2014, being the 30th day after the last date for lodging applications under the Hong Kong Public Offering.

No over-allocation of the Shares was made in the International Offering. The Over-allotment Option had not been exercised during the stabilization period and had lapsed on Sunday, April 20, 2014. BNP Paribas Securities (Asia) Limited, the Stabilizing Manager, did not undertake any stabilizing actions during the stabilization period.

The Company makes this announcement pursuant to section 9(2) of the Stabilizing Rules and announces that the stabilization period in connection with the Global Offering ended on Sunday, April 20, 2014, being the 30th day after the last date for lodging applications under the Hong Kong Public Offering.

No over-allocation of the Shares was made in the International Offering. The Over-allotment Option had not been exercised during the stabilization period and had lapsed on Sunday, April 20, 2014. BNP Paribas Securities (Asia) Limited, the Stabilizing Manager, did not undertake any stabilizing actions during the stabilization period.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By Order of the Board
Optics Valley Union Holding Company Limited
Huang Liping
Chairman, President and Executive Director

Hong Kong, Tuesday, April 22, 2014

As at the date of this announcement, our executive Directors are Mr. Huang Liping, Mr. Hu Bin and Ms. Chen Huifen; our non-executive Directors are Mr. Lu Jun and Ms. Shu Chunping and our independent non-executive Directors are Mr. Qi Min, Mr. Leung Man Kit and Ms. Zhang Shuqin.