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FIH[®] 富智康[™]

FIH Mobile Limited

富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2038)

STRATEGIC INVESTMENT IN PROJECT GOTH, INC.

This announcement is made by FIH Mobile Limited on a voluntary basis.

FIH Mobile Limited (the “Company”, together with its subsidiaries, the “Group”) is pleased to announce that on 29 April 2014, Big Build Enterprises Limited, an indirect wholly-owned subsidiary of the Company (“BBE”) entered into a share sale and transfer agreement with (among others) Project Goth, Inc., a Delaware corporation (“PGI”), and certain of its shareholders, and also two note sale and transfer agreements with PGI and certain of its noteholders (collectively, the “Agreements”) in relation to BBE’s purchase of certain shares of PGI and certain convertible notes issued by PGI from certain existing shareholders and noteholders of PGI.

Pursuant to the Agreements, BBE has agreed to purchase 3,168,406 shares of the Series 1 Preferred Stock of PGI and convertible promissory notes convertible into 13,622,854 shares of the Series 1 Preferred Stock of PGI at the total consideration of US\$2,243,907 upon and subject to the terms and conditions set out therein, to the effect that following completion of such purchases, BBE would hold a total of approximately 7.8% of the total issued share capital of PGI on an as-converted basis.

PGI and its subsidiaries, collectively trading under the business name of “mig33”, have been operating a multi-platform mobile and Internet business since 2006 with corporate presence in Singapore, Malaysia, Indonesia and the United States of America (Silicon Valley), focusing on social networking and entertainment in emerging markets, including Southeast Asia and Africa.

By making a strategic investment in PGI, the Group could gain exposure in mobile ecosystem in emerging markets, thereby facilitating the Group and its customers to reach out to more end users in this fast-growing region through the “mig33” platform.

To the best of knowledge, information and belief of the directors of the Company having made all reasonable enquiries, each of PGI and its shareholders and noteholders being parties to the Agreements is a third party independent of the Company and its connected persons within the meaning of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The entering into of the Agreements does not constitute a notifiable transaction or a connected transaction for the Company under the Listing Rules.

Further, BBE understands that PGI is seeking to achieve a listing on the Australian Stock Exchange (“ASX”) through a transaction that is expected to constitute a “reverse takeover” (the “Proposed Acquisition”) of Latin Gold Limited, a company incorporated in Australia whose shares are listed on ASX (“LAT”). The Proposed Acquisition will take the form of LAT acquiring all the issued shares and convertible notes of PGI and in turn issuing new shares to the selling shareholders and noteholders of PGI. BBE further understands that PGI is still engaged in discussions with LAT to finalise the terms and arrangements of the Proposed Acquisition. BBE further understands that the Proposed Acquisition will result in a significant change to the nature and scale of LAT’s activities and as such the nature of LAT’s business will change to become a technology focused social entertainment platform that features miniblog, chat, chatrooms, virtual gifts and games. Should the Proposed Acquisition proceed on and subject to the terms and conditions currently contemplated, it is expected that the shares and convertible notes held by BBE in PGI would be sold to LAT in consideration of LAT issuing new shares to BBE.

The Company would like to stress that the Proposed Acquisition may or may not eventuate and the terms and conditions for undertaking the Proposed Acquisition may be subject to change. Even if the Proposed Acquisition proceeds as currently contemplated, the implementation and completion of the Proposed Acquisition is expected to be subject to the fulfilment of certain conditions (such as LAT shareholders’ approval) which may or may not be satisfied.

In anticipation of the Proposed Acquisition, BBE is currently engaged in discussions with PGI and LAT regarding a proposed placement of certain new shares by LAT to BBE to be undertaken at the same time as the completion of the Proposed Acquisition (the “Proposed Placement”, and together the Proposed Acquisition, collectively the “Proposed Transactions”). At this stage, it is proposed that LAT issue 40,000,000 ordinary shares (representing 200,000,000 ordinary shares in LAT to be consolidated on the basis of 1 PGI share : 5 LAT shares) to BBE at the issue price of AU\$0.20 per share at a total consideration of AU\$8,000,000 (equivalent to approximately US\$7,440,000 on the basis of the AU\$/US\$ exchange rate of 1:0.93). The Company would like to stress that the Proposed Placement may or may not eventuate and the parties are still discussing the terms and conditions for undertaking the Proposed Placement.

Should the Proposed Transactions proceed to completion on and subject to the terms and conditions currently contemplated, it is expected that BBE will hold approximately 19.9% interest in the enlarged issued share capital of LAT.

Should it be required under the Listing Rules, the Company will issue further announcement(s) regarding the Proposed Placement and/or the Proposed Transactions if the parties have concluded the final terms and conditions governing the Proposed Transactions. However, as discussions are still ongoing, there is no guarantee that any agreement will be reached between the parties.

As the Proposed Acquisition and/or the Proposed Placement may or may not proceed and the completion of the transactions contemplated thereunder is subject to the satisfaction of certain conditions, there is no guarantee that those transactions will proceed or complete as contemplated. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares in the Company.

By Order of the Board
Tong Wen-hsin
Chairman

Hong Kong, 29 April 2014

As at the date of this announcement, the executive directors of the Company are Messrs. Tong Wen-hsin and Chih Yu Yang and Dr. Lee Jer Sheng, the non-executive director of the Company is Dr. Lee Kuo Yu and the independent non-executive directors of the Company are Messrs. Lau Siu Ki and Chen Fung Ming and Dr. Daniel Joseph Mehan.