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WINSWAY[®]

WINSWAY COKING COAL HOLDINGS LIMITED

永暉焦煤股份有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

**POLL RESULTS OF
THE ANNUAL GENERAL MEETING OF THE COMPANY
HELD ON 6 JUNE 2014**

The Board is pleased to announce that at the Annual General Meeting held on Friday, 6 June 2014, all the resolutions as set out in the Notice of Annual General Meeting were duly passed by the Shareholders by way of poll.

The Change of Company Name will be effective from the date of issuance by The Registry of Corporate Affairs in the British Virgin Islands of a certificate of the change of the name of the Company.

Reference is made to the circular (the “**Circular**”) of Winsway Coking Coal Holdings Limited (the “**Company**”) and the Notice of Annual General Meeting both dated 30 April 2014. Unless the context otherwise specified, terms defined in the Circular shall have the same meaning when used herein.

The board of directors of the Company (the “**Board**”) is pleased to announce that all the resolutions as set out in the notice of Annual General Meeting dated 30 April 2014 were duly passed by the shareholders of the Company by way of poll at the Annual General Meeting held on 6 June 2014.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

At the Annual General Meeting, the proposed resolutions as set out in the Notice of Annual General Meeting were taken by poll. Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the Annual General Meeting. As at the date of the Annual General Meeting, the total number of Shares in issue was 3,773,198,693 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolutions put to vote at the Annual General Meeting. There were no restrictions on any Shareholders to cast votes on any of the resolutions put to vote at the Annual General Meeting. No person had indicated in the Circular any intention to vote against or abstain from voting on any of the resolutions at the Annual General Meeting.

The Board is pleased to announce that all the proposed resolutions as set out in the Notice of Annual General Meeting were duly passed by the Shareholders by way of poll at the Annual General Meeting held on 6 June 2014. The poll results in respect of the resolutions were as follows:

Ordinary Resolutions		Number of Votes (% to the number of Shares voted at the Annual General meeting)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the Directors' Report and the Independent Auditor's Report for the year ended 31 December 2013.	2,093,761,766 (99.999952%)	1,000 (0.000048%)
2.	(1) To re-elect Mr. Wang Changqing as a Director.	2,093,756,766 (99.999952%)	1,000 (0.000048%)
	(2) To re-elect Mr. Liu Qingchun as a Director.	2,093,756,766 (99.999952%)	1,000 (0.000048%)
	(3) To re-elect Mr. Lu Chuan as a Director.	2,093,756,766 (99.999952%)	1,000 (0.000048%)
	(4) To re-elect Mr. James Downing as a Director.	2,092,595,707 (99.944499%)	1,162,059 (0.055501%)
	(5) To re-elect Mr. George Jay Hambro as a Director	2,093,756,766 (99.999952%)	1,000 (0.000048%)
	(6) To authorise the Board to fix the remuneration of the Directors.	2,093,756,766 (99.999952%)	1,000 (0.000048%)

Ordinary Resolutions		Number of Votes (% to the number of Shares voted at the Annual General meeting)	
		For	Against
3.	To re-appoint Messrs. KPMG, Certified Public Accountants, as Auditors and to authorise the Board to fix the Auditors' remuneration.	2,093,759,766 (99.999857%)	3,000 (0.000143%)
4.	(A) To give a general mandate to the Directors to allot, issue and deal with additional Shares not exceeding 20 per cent of the existing issued Shares (the "General Mandate").#	2,049,075,207 (97.866383%)	44,672,559 (2.133617%)
	(B) To give a general mandate to the Directors to repurchase Shares not exceeding 10 per cent of the existing issued Shares (the "Repurchase Mandate").#	2,093,762,766 (100.000000%)	0 (0.000000%)
	(C) To issue under the General Mandate an additional number of Shares representing the number of Shares repurchased under the Repurchase Mandate.#	2,049,085,207 (97,866674%)	44,666,559 (2.133326%)
	(D) To give a general mandate to the Directors to allot, issue and deal with additional Shares of the Company under the Restricted Share Unit Scheme.#	2,056,361,266 (98.214187%)	37,390,500 (1.785813%)
	(E) To approve the adoption of the New Share Option Scheme of the Company.#	2,056,475,266 (98.220007%)	37,268,500 (1.779993%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all of the above resolutions put to vote at the Annual General Meeting were passed as resolutions of members of the Company.

Special Resolutions		Number of Votes (% to the number of Shares voted at the Annual General meeting)	
		For	Against
5.	(A) To approve the Change of Company Name from “Winsway Coking Coal Holdings Limited 永暉焦煤股份有限公司” to “Winsway Enterprises Holdings Limited 永暉實業控股股份有限公司”.#	2,093,741,766 (99.999475%)	11,000 (0.000525%)
	(B) To amend the existing Memorandum and Articles of Association of the Company.#	2,093,726,766 (99.999952%)	1,000 (0.000048%)

As more than 75% of the votes were cast in favour of each of resolution 5(A) and 5(B), resolutions 5(A) and 5(B) were passed as special resolutions of members of the Company.

The description of the resolution is by way of summary only. The full text of the resolution is set out in the Notice of Annual General Meeting dated 30 April 2014.

CHANGE OF COMPANY NAME

The Change of Company Name will be effective from the date of issuance by The Registry of Corporate Affairs in the British Virgin Islands of a certificate of the change of the name of the Company. Upon the Change of Company Name becoming effective, the Company will comply with all the necessary registration and/or filing procedures in Hong Kong. The Company will make further announcement(s) as and when appropriate on the effective date of the Change of Company Name and the new Chinese stock short name for the purpose of trading on the Stock Exchange.

By Order of the Board of
Winsway Coking Coal Holdings Limited
Cao Xinyi
Company Secretary

Hong Kong, 6 June 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Xingchun, Ms. Zhu Hongchan, Mr. Yasuhisa Yamamoto, Ms. Ma Li and Mr. Wang Changqing, the non-executive Directors of the Company are Mr. Daniel J. Miller, Mr. Liu Qingchun and Mr. Lu Chuan and the independent non-executive Directors of the Company are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.