



Century Sage Scientific Holdings Limited  
世紀睿科控股有限公司  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING  
全球發售

Number of Shares Offered under the Global Offering : 250,000,000 Shares (subject to Over-allotment Option)  
Number of International Offer Shares : 225,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Number of Hong Kong Public Offer Shares : 25,000,000 Shares (subject to adjustment)  
Offer Price : Not more than HK\$1.38 and expected to be not less than HK\$1.08 per Offer Share, plus a brokerage of 1.0%, an SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)  
Nominal Value : HK\$0.01 per Share  
Stock Code : 1450

根據全球發售提呈發售之股份數目 : 250,000,000 股股份 (視乎超額配股權行使與否而定)  
國際發售股份數目 : 225,000,000 股股份 (可予調整及視乎超額配股權行使與否而定)  
香港公開發售股份數目 : 25,000,000 股股份 (可予調整)  
發售價 : 每股發售股份不低於 1.08 港元及預期不低於 1.08 港元，另加 1.0% 經紀佣金、0.003% 證監會交易費及 0.005% 聯交所交易費 (須於申請時繳足及可予退款)  
面值 : 每股股份 0.01 港元  
股份代號 : 1450

Please read carefully the prospectus of Century Sage Scientific Holdings Limited (the "Company") dated 24 June 2014 (the "Prospectus") together with any supplement thereto (in particular, the sections on "How to Apply for Hong Kong Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission ("SFC"), the Stock Exchange, HKSCC and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor does this application constitute an offer of Shares for sale in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law of the United States and may not be offered, sold, pledged or transferred or delivered within the United States or to, or for the account or benefit of U.S. persons, except pursuant to an exemption from, or, in a transaction not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares may be offered, sold or delivered in offshore transactions outside the United States in reliance on Regulation S. No public offering of the Hong Kong Public Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be published, forwarded, distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, publication, distribution or reproduction is not permitted under the laws of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding, publication, release, distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

Your attention is drawn to the paragraph headed "Personal Data" in the section headed "How to Apply for Hong Kong Public Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

To: Century Sage Scientific Holdings Limited  
CCB International Capital Limited  
First Shanghai Securities Limited  
The Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀世紀睿科控股有限公司(「本公司」)於二零一四年六月二十四日刊發的招股章程(「招股章程」)連同其任何補充文件(尤其是招股章程「如何申請香港公開發售股份」一節)及刊於本申請表格背面的指引。除本申請表格所界定者外，招股章程所界定詞彙在本申請表格具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程附錄五(送呈公司註冊處處長及備查文件)一段所列的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)、聯交所、香港結算及香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格或招股章程所載者概不構成出售要約或要約購買邀請，而在任何作出有關要約、邀請或出售即屬違法的司法權區內，概不得出售任何香港公開發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦並非在美國出售股份的要約。香港公開發售股份並未亦將不會根據美國證券法或美國任何州份的證券法登記，亦不得於美國境內或向美國人士或以美國人士為受益人的方式發售、出售、質押、轉讓或交付。惟按美國證券法登記規定的豁免或在不受其所限的交易除外。根據S規例，發售股份可在美國境外的離岸交易中發售、出售或交付。香港公開發售股份將不會在美國提呈公開發售。

在任何根據有關法例不得刊發、發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以何方式刊發、發送、派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人，發送、刊發、發售、派發或複製本申請表格或招股章程的全部或部分均屬未經授權。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。接獲本申請表格及招股章程的條款時，閣下知悉及同意以下限制。本申請表格及招股章程或其任何副本均不得帶入或遞送美國或其任何領土或屬地，或直接或間接在美國或向接收人位於當地的任何僱員或聯屬公司派發。

閣下敬請留意招股章程「如何申請香港公開發售股份」一節中「個人資料」一段，當中載有本公司及其香港股份過戶登記處有關個人資料及遵守香港法例第486章個人資料(私隱)條例的政策及慣例。

致：世紀睿科控股有限公司  
建銀國際金融有限公司  
第一上海證券有限公司  
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form service in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allocation of the Hong Kong Public Offer Shares in response to our application and we may be prosecuted for making a false declaration;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants pay the application monies from a single bank account;
- request that refund cheque(s) be issued to underlying applicant(s) who use multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and in the designated website at [www.hkeipo.hk](http://www.hkeipo.hk), and agrees to be bound by them;
- represent, warrant and undertake that we and the underlying applicants understand that the Shares have not been and will not be registered under the U.S. Securities Act;
- represent, warrant and undertake that: (a) neither we nor the person(s) for whose benefit we are applying for the Shares is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up, any Hong Kong Public Offer Shares; (b) neither we nor the person(s) for whose benefit we are applying for the Shares are within United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or that I am/we are a person or persons described in paragraph h(3) of Rule 902 of Regulation S under the U.S. Securities Act; (c) we and any of the person(s) for whose benefit we are applying will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allotment of or the application for the Hong Kong Public Offer Shares to or by us or any of the other persons by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交電子首次公開發售申請的運作程序以及吾等就香港公開發售提供網上白表服務的所有適用法例及規例(不論法定或其他);及(ii)閱讀並同意，遵守招股章程及本申請表格所載的條款和條件及申請手續。為代表與本申請有關的各相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程細則所載的各項規限下，申請以下數目的香港公開發售股份；
- 隨附申請香港公開發售股份所需的全數股款(包括1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港公開發售股份，或根據本申請獲分配的任何較少數目的香港公開發售股份；
- 明白貴公司及獨家全球協調人將依賴上述聲明和陳述，以決定是否根據吾等的申請分配任何香港公開發售股份，吾等如作出虛假聲明，可能會遭受檢控；
- 授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內，作為配發予彼等的香港公開發售股份的持有人，並(在本申請表格所載條款及條件的規限下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發股票及/或退款支票(如適用)，郵誤風險概由相關申請人自行承擔；
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請款項的申請付款銀行賬戶內；
- 要求退款支票向任何以多個銀行賬戶繳交申請款項的相關申請人發出；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程以及指定網站[www.hkeipo.hk](http://www.hkeipo.hk)所載的條款、條件及申請手續；
- 聲明、保證及承諾，吾等及相關申請人明白股份並無亦不會根據美國證券法登記；
- 聲明、保證及承諾：(a)吾等與吾等為其利益申請股份的人士並不受香港或其他地方的任何適用法律限制提出認購申請，或支付任何申請股款或獲配發或接納任何香港公開發售股份；(b)吾等或吾等為其利益申請股份的人士於填妥及遞交本申請表格時並非身處美國境內(定義見美國證券法S規例)的人士，或吾等並非美國證券法S規例第902條第h(3)段所述人士；(c)吾等及吾等為其利益申請股份的任何人士會以離岸交易(定義見美國證券法S規例)購入香港公開發售股份；及(d)吾等或吾等為其利益申請股份的任何人士獲配發或申請香港公開發售股份，將不會導致貴公司須遵守香港境外任何地區任何法律或法規的任何規定(不論是否具法律效力)；及
- 同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例管轄及按其詮釋。

Signature  
簽名

Date  
日期

Name of signatory  
簽署人姓名

Capacity  
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares  
股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
香港公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共

cheque(s)  
張支票

Cheque Number(s)  
支票編號

are enclosed for a total sum of 其總金額為

HK\$

港元

Name of Bank  
銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		
Chinese Name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

