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WINSWAY[®]

WINSWAY ENTERPRISES HOLDINGS LIMITED

永暉實業控股股份有限公司

(formerly known as Winsway Coking Coal Holdings Limited 永暉焦煤股份有限公司)

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

CHANGE OF COMPANY NAME AND CHINESE STOCK SHORT NAME

The Board is pleased to announce that the change of Company name from “Winsway Coking Coal Holdings Limited 永暉焦煤股份有限公司” to “Winsway Enterprises Holdings Limited 永暉實業控股股份有限公司” became effective on 25 June 2014.

The Chinese stock short name of the Company will be changed from “永暉焦煤” to “永暉控股” for the purpose of trading on the Stock Exchange with effect from 9:00 a.m. on 23 July 2014. The English stock short name will remain unchanged as “WINSWAY”. The stock code of the Company will remain unchanged.

Reference is made to the announcements dated 30 April 2014 and 6 June 2014 and the circular dated 30 April 2014 (the “**Circular**”) of Winsway Enterprises Holdings Limited (formerly known as Winsway Coking Coal Holdings Limited, the “**Company**”). Unless the context otherwise specified, terms defined in the Circular shall have the same meaning when used herein.

CHANGE OF COMPANY NAME

The board of directors of the Company (the “**Board**”) is pleased to announce that subsequent to the passing of special resolutions approving the change of Company name and consequential amendments to the Memorandum and Articles of Association of the Company at the Annual General Meeting on 6 June 2014, The Registry of Corporate Affairs in the British Virgin Islands issued a certificate of change of name of the Company on 25 June 2014. Accordingly, the change of Company name from “Winsway Coking Coal Holdings Limited 永暉焦煤股份有限公司” to “Winsway Enterprises Holdings Limited 永暉實業控股股份有限公司” became effective on 25 June 2014.

The Certificate of Registration of Change of Corporate Name of Non-Hong Kong Company in respect of the Company was issued by the Registrar of Companies in Hong Kong on 16 July 2014 confirming the registration of the new name of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF CHINESE STOCK SHORT NAME

Following the change of Company name becoming effective, the Chinese stock short name of the Company will be changed from “永暉焦煤” to “永暉控股” for the purpose of trading on the Stock Exchange with effect from 9:00 a.m. on 23 July 2014. The English stock short name will remain unchanged as “WINSWAY”. The stock code of the Company will remain unchanged.

EFFECT OF THE CHANGE OF COMPANY NAME

The change of Company name will not affect any of the rights of the Shareholders. All existing share certificates in issue bearing the former name of the Company will continue to be effective as documents of title to and be valid for trading, settlement, and registration and delivery purposes. There will not be any arrangement for the exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company. New share certificates of the Company will be issued in the new name of the Company.

By Order of the Board of
Winsway Enterprises Holdings Limited
Cao Xinyi
Company Secretary

Hong Kong, 18 July 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Xingchun, Ms. Zhu Hongchan, Mr. Yasuhisa Yamamoto, Ms. Ma Li and Mr. Wang Changqing, the non-executive Directors of the Company are Mr. Daniel J. Miller, Mr. Liu Qingchun and Mr. Lu Chuan and the independent non-executive Directors of the Company are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.