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(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

PRELIMINARY FINANCIAL DATA FOR THE HALF YEAR OF 2014

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Listing Rules.

The major financial data and indicators of CITIC Securities Company Limited (the “**Company**”) for the half year of 2014 as set out in this announcement are prepared in accordance with the PRC accounting standards and are preliminary data, and have not been audited by the reporting accountants. The final figures shall be those reviewed by the reporting accountants and formally disclosed in the 2014 interim report of the Company. Investors should take note of the investment risks which may result therefrom.

1 MAJOR FINANCIAL DATA AND INDICATORS FOR THE HALF YEAR OF 2014 (CONSOLIDATED)

Unit: In RMB millions

Item	Six months ended 30 June 2014	Six months ended 30 June 2013	Change (%)
Operating revenue	10,535	6,041	74.39
Operating profit	3,602	2,707	33.06
Profit before income tax	5,824	2,717	114.35
Net profit attributable to owners of the parent	4,076	2,110	93.18
Basic earnings per share (in RMB/share)	0.37	0.19	94.74
Return on weighted average equity (%)	4.56	2.42	Increase by 2.14 percentage points

Item	30 June 2014	31 December 2013	Change (%)
Total assets	339,747	271,354	25.20
Equity attributable to owners of the parent	89,731	87,688	2.33
Issued share capital	11,017	11,017	—
Net assets per share attributable to owners of the parent <i>(in RMB/share)</i>	8.14	7.96	2.26

2 EXPLANATION ON THE OPERATING RESULTS AND FINANCIAL POSITION

In the first half of 2014, the Company's operating revenue and the net profit attributable to owners of the parent have increased by 74.39% and 93.18% respectively compared with the same period in 2013, which is due to the increase in the number of companies that was consolidated to the scope of the Company's financial statements, the expansion of business scale, the bouncing back of the price of financial assets held, and the transfer of the entire equity interests in its wholly-owned subsidiaries, namely Tianjin Jingzheng Property Services Limited and Tianjin Shenzheng Property Services Limited, to CITIC Qihang Securities Investment Private Fund established by CITIC GoldStone Fund Management Co., Ltd.

3 DOCUMENTS AVAILABLE FOR INSPECTION

The balance sheet and income statement duly signed and sealed by the legal representative of the Company, Mr. WANG Dongming, and the person-in-charge of accounting affairs and the head of the Company's financial department, Mr. GE Xiaobo.

By order of the board of directors
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
21 July 2014

As at the date of this announcement, the executive directors of the Company are Mr. WANG Dongming, Mr. CHENG Boming, Mr. YIN Ke and Mr. LIU Lefei; the non-executive directors are Mr. JU Weimin and Mr. FANG Jun; and the independent non-executive directors are Mr. WU Xiaoqiu, Mr. LEE Kong Wai, Conway, Mr. RAO Geping and Mr. WEI Benhua.