

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

此乃要件，請即處理

HONG KONG EXCHANGES AND CLEARING LIMITED AND THE STOCK EXCHANGE OF HONG KONG LIMITED TAKE NO RESPONSIBILITY FOR THE CONTENTS OF THIS ELECTION FORM. MAKE NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS ELECTION FORM.

香港交易及結算有限公司及香港聯合交易所有限公司對本選擇表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本選擇表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。



**深圳控股有限公司**  
**SHENZHEN INVESTMENT LIMITED**

(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立之有限公司)

(Stock Code: 00604)  
(股份代號: 00604)

**SCRIP DIVIDEND SCHEME IN RELATION TO THE FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2013**

(THE "FINAL DIVIDEND")

有關截至二零一三年十二月三十一日止年度之末期股息 (「末期股息」) 之以股代息計劃

**ELECTION FORM**

選擇表格

IF YOU WISH TO RECEIVE ONLY CASH FOR THE FINAL DIVIDEND, **DO NOT** COMPLETE THIS FORM.

閣下如欲只以收取現金方式收取末期股息，則請不要填寫本選擇表格。

IF YOU WISH TO RECEIVE ONLY SCRIP SHARES (AS DEFINED IN THE ACCOMPANYING CIRCULAR OF SHENZHEN INVESTMENT LIMITED (THE "COMPANY") DATED 25 JULY 2014 (THE "CIRCULAR") FOR THE FINAL DIVIDEND, PLEASE JUST SIGN, DATE AND RETURN THIS ELECTION FORM.

閣下如欲只以收取代息股份 (定義見深圳控股有限公司 (「本公司」) 日期為二零一四年七月二十五日之隨附通函 (「通函」)) 方式收取末期股息，則只須在本選擇表格上簽名及填上日期，然後交回本選擇表格。

IF YOU WISH TO RECEIVE THE FINAL DIVIDEND PARTLY IN CASH AND PARTLY IN SCRIP SHARES, YOU MUST COMPLETE THIS ELECTION FORM AND RETURN IT TO THE COMPANY'S SHARE REGISTRAR, TRICOR STANDARD LIMITED AT LEVEL 22, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG NOT LATER THAN 4:30 P.M. ON MONDAY, 11 AUGUST 2014. IF THIS ELECTION FORM IS NOT COMPLETED CORRECTLY AND RETURNED BY SUCH TIME AND DATE, ALL OF YOUR FINAL DIVIDEND WILL BE PAID WHOLLY IN CASH. THE DECISION OF THE COMPANY IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME (AS DEFINED IN THE CIRCULAR) SHALL BE CONCLUSIVE AND BINDING.

倘閣下欲部分以現金及部分以代息股份方式收取末期股息，則閣下務必填妥本選擇表格，並最遲須於二零一四年八月十一日 (星期一) 下午四時三十分前將本選擇表格交回本公司之股份過戶登記處卓佳證券有限公司，地址為香港皇后大道東183號合和中心22樓。倘未有正確填寫及於上述日期及時間前交回本選擇表格，則閣下全部之末期股息將以現金悉數派付。本公司就任何與以股代息計劃 (定義見通函) 有關之爭議所作出之決定將不可推翻及具有約束力。

**PART 1 第一部分 - YOUR DETAILS 個人資料**

**Box A**  
甲欄 NAME(S) AND ADDRESS(ES) OF REGISTERED SHAREHOLDER(S)  
登記股東的姓名及地址

**Box B**  
乙欄 NUMBER OF SHARE(S) HELD ON THE RECORD DATE, 26 JUNE 2014  
於記錄日期 (即二零一四年六月二十六日) 持有的股份數目

**PART 2 第二部分 - ELECTION FOR CASH (FINAL DIVIDEND ONLY) 選擇只就末期股息收取現金**

IF YOU WISH TO RECEIVE ONLY CASH FOR THE FINAL DIVIDEND, YOU DO NOT NEED TO TAKE ANY ACTION. THEREFORE, PLEASE **DO NOT** RETURN THIS ELECTION FORM.

閣下如欲只以現金收取末期股息，則閣下毋須採取任何行動。因此，請不要交回本選擇表格。

**PART 3 第三部分 - ELECTION FOR SCRIP SHARES ONLY 選擇只收取代息股份**

IF YOU WISH TO RECEIVE ONLY SCRIP SHARES FOR THE FINAL DIVIDEND, PLEASE JUST SIGN, DATE AND RETURN THIS ELECTION FORM.

閣下如欲只以代息股份收取末期股息，只須在本選擇表格上簽名及填上日期，然後交回本選擇表格。

**PART 4 第四部分 - ELECTION FOR PART CASH AND PART SCRIP SHARES FOR THE FINAL DIVIDEND 選擇部分以現金及部分以代息股份收取末期股息**

IF YOU WISH TO RECEIVE YOUR FINAL DIVIDEND PARTLY IN CASH AND PARTLY IN SCRIP SHARES, PLEASE ENTER IN **BOX C** THE NUMBER OF SHARES WHICH YOU HELD ON THE RECORD DATE, 26 JUNE 2014, FOR WHICH YOU REQUIRE THE FINAL DIVIDEND TO BE PAID IN SCRIP SHARES. THEN SIGN, DATE AND RETURN THIS ELECTION FORM.

倘閣下欲部分以現金及部分以代息股份收取末期股息，請於丙欄內填上閣下於記錄日期 (即二零一四年六月二十六日) 所持有及閣下要求以代息股份派付末期股息之股份數目。然後在本選擇表格上簽名，填上日期並交回本選擇表格。

**Box C**  
丙欄 NUMBER OF SHARE(S) HELD ON THE RECORD DATE, 26 JUNE 2014, FOR WHICH YOU REQUIRE THE FINAL DIVIDEND TO BE PAID IN SCRIP SHARES  
閣下欲以代息股份方式收取末期股息的有關股份數目 (該等股份即於記錄日期 (即二零一四年六月二十六日) 持有的股份)

NOTE: IF YOU HAVE SIGNED THIS ELECTION FORM BUT DO NOT SPECIFY THE NUMBER OF SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE SCRIP SHARES OR IF YOU ELECT TO RECEIVE SCRIP SHARES IN RESPECT OF A GREATER NUMBER OF SHARES THAN YOUR REGISTERED HOLDING ON THE RECORD DATE ON 26 JUNE 2014, THEN IN EITHER CASE YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION TO RECEIVE SCRIP SHARES IN RESPECT OF ALL THE SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE. THEREFORE, YOU WILL RECEIVE ONLY SCRIP SHARES FOR THE FINAL DIVIDEND.

附註: 如閣下已簽署本選擇表格但未有註明意欲收取代息股份之股份數目，或如閣下選擇收取代息股份之股份數目較閣下於記錄日期 (即二零一四年六月二十六日) 登記在名下者為多，則在上述任何一種情形下，閣下將被視為於記錄日期已名下登記之全部股份選擇收取代息股份。因此，閣下將只以代息股份收取末期股息。

TO THE BOARD OF DIRECTORS OF SHENZHEN INVESTMENT LIMITED:

致深圳控股有限公司董事會:

I/We, the undersigned and above-named shareholder(s), give notice that the Final Dividend should be paid in accordance with the instructions given above, subject to the terms and conditions set out in the Circular dated 25 July 2014 and the Articles of Association of the Company.

本人/吾等，即下方簽署人及上述股東，茲通知末期股息應按照上述指示並遵照日期為二零一四年七月二十五日之通函所載的條款及條件及本公司組織章程細則派付。

SIGN (USUAL SIGNATURE(S))

簽名 (慣用之簽名)

(1) ..... (2) ..... (3) ..... (4) .....

Daytime telephone number (if any) 日間電話號碼 (如有): .....

Date 日期: ..... 2014.

Notes: (1) In the case of joint holders, all must sign.

附註: 如屬聯名持有人，所有持有人均須簽署。

(2) In the case of a corporation, this form should be signed on its behalf by a duly authorised officer whose office should be stated.

如屬公司，則本選擇表格須由其正式獲授權的職員代為簽署，另須註明該職員的職位。

For the avoidance of doubt, we do not accept any special instructions written on this Election Form.

為免存疑，任何在本選擇表格上之額外手寫指示，本公司將不予處理。

THIS ELECTION FORM SHOULD BE READ IN CONJUNCTION WITH THE CIRCULAR. THIS ELECTION FORM IS ONLY FOR THE USE OF THE SHAREHOLDER(S) OF THE COMPANY NAMED IN BOX A. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS FORM WILL BE ISSUED. NO ELECTIONS IN RESPECT OF THE FINAL DIVIDEND MAY, AFTER THIS ELECTION FORM IS SIGNED AND RETURNED TO THE COMPANY'S SHARE REGISTRAR, BE IN ANY WAY WITHDRAWN, REVOKED, SUPERSEDED OR ALTERED. SHARE CERTIFICATES AND/OR CHEQUES FOR THE CASH ENTITLEMENT WILL BE SENT BY ORDINARY POST ON OR ABOUT THURSDAY, 21 AUGUST 2014 TO THE SHAREHOLDER(S) AND AT THE SHAREHOLDERS' RISK TO THE ADDRESS STATED BELOW.

本選擇表格應與通函一併閱讀。本選擇表格僅供甲欄所指明之本公司股東使用。本公司將不會對已交回之選擇表格另發收據。於本選擇表格簽署及交回本公司之股份過戶登記處後，概不得就末期股息的選擇作出任何方式之撤回、撤銷、取代或更改。股票及/或現金股息付款支票將按下文所註明之地址於二零一四年八月二十一日 (星期四) 或前後以平郵之方式寄予股東，郵誤風險由股東承擔。