

## CONVOY FINANCIAL SERVICES HOLDINGS LIMITED

### 康宏理財控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1019)

("Company")

#### PROXY FORM FOR EXTRAORDINARY GENERAL MEETING

**Proxy form for use at the extraordinary general meeting of the Company to be held on Wednesday, 20 August 2014 (or any adjournment thereof)**

I/We<sup>(1)</sup> \_\_\_\_\_ of \_\_\_\_\_  
 \_\_\_\_\_ being the registered holder(s) of<sup>(2)</sup> \_\_\_\_\_ shares of HK\$0.10 each  
 in the capital of the Company hereby appoint the Chairman of the Meeting, or<sup>(3)</sup> \_\_\_\_\_  
 of \_\_\_\_\_  
 as my/our proxy/proxies to attend and vote for me/us and on my/our behalf at the extraordinary general meeting of the Company (and at any adjournment thereof) to be held at 39th Floor, @CONVOY, 169 Electric Road, Hong Kong, on Wednesday, 20 August 2014 at 10:00 a.m. and to vote in respect of the following resolution as indicated and on any other business that may properly come before the extraordinary general meeting, and, if no such indication is given, as my/our proxy thinks fit:-

SPECIAL RESOLUTION	FOR <sup>(4)</sup>	AGAINST <sup>(4)</sup>
To approve the name of the Company be changed from "Convoy Financial Services Holdings Limited" to "Convoy Financial Holdings Limited" and the adoption of the new dual foreign name "康宏金融控股有限公司" to replace the existing Chinese name of the Company "康宏理財控股有限公司" (" <b>Change of Company Name</b> ") with effect from the date of entry of the new name and the new dual foreign name of the Company on the Register of Companies maintained by the Registrar of Companies of the Cayman Islands; and authorise any one director of the Company to do such acts and things and execute all documents or make such arrangements as he/she may in his/her absolute discretion consider necessary or expedient to effect the Change of Company Name.		

Dated \_\_\_\_\_

Signature<sup>(5)</sup> \_\_\_\_\_

**Notes:**

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares registered in your name(s). If no number is inserted, this proxy form will be deemed to relate to all the shares in the Company registered in your name(s).
3. If you wish to appoint a proxy other than the Chairman of the Meeting, please strike out "the Chairman of the Meeting, or" and insert the name and address of the person you wish to appoint in the space provided. **ANY ALTERATION MADE TO THIS PROXY FORM MUST BE INITIALED BY THE PERSON WHO SIGNS IT.** A proxy need not be a member of the Company.
4. **IMPORTANT:** If you wish to vote for any resolution, please tick the appropriate box marked "For". If you wish to vote against any resolution, please tick the appropriate box marked "Against". Failure to complete any or all the boxes will entitle your proxy to cast your votes at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those referred to above.
5. This proxy form must be signed by you or your attorney duly authorised in writing. In the case of a corporation, this proxy form must be executed either under seal or under the hand of an officer or attorney duly authorised in writing.
6. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of other joint holder(s) and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of joint holding.
7. To be valid, this proxy form together with the power of attorney or other authority (if any) under which it is signed or a certified copy thereof must be deposited at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event no later than 48 hours before the time appointed for the extraordinary general meeting or any adjournment thereof.
8. Completion and delivery of this proxy form will not preclude you from attending and voting at the meeting if you so wish.