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**CONVOY FINANCIAL SERVICES HOLDINGS LIMITED**

**康宏理財控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1019)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (“**Meeting**”) of Convoy Financial Services Holdings Limited (“**Company**”) will be held on Wednesday, 20 August 2014 at 39th Floor, @CONVOY, 169 Electric Road, Hong Kong at 10:00 a.m., for the purpose of considering and, if thought fit, passing the following resolution as a special resolution of the Company:

**SPECIAL RESOLUTION**

“**THAT** the name of the Company be and is hereby changed from “Convoy Financial Services Holdings Limited” to “Convoy Financial Holdings Limited” and the new dual foreign name “康宏金融控股有限公司” be and is hereby adopted to replace the existing Chinese name of the Company “康宏理財控股有限公司” (“**Change of Company Name**”) with effect from the date of entry of the new name and the new dual foreign name of the Company on the Register of Companies maintained by the Registrar of Companies of the Cayman Islands; and any one director of the Company be and is hereby authorised to do such acts and things and execute all documents or make such arrangements as he/she may in his/her absolute discretion consider necessary or expedient to effect the Change of Company Name.”

On behalf of the board of directors of the Company  
**CONVOY FINANCIAL SERVICES HOLDINGS LIMITED**

**Wong Lee Man**

*Chairman*

Hong Kong, 25 July 2014

*Registered office:*

Cricket Square  
Hutchins Drive  
P. O. Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

*Head office and principal place*

*of business in Hong Kong:*  
5th, 7th, 39th and 40th Floors  
@CONVOY  
169 Electric Road  
Hong Kong

*Notes:*

1. Any member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote instead of him/her. A member of the Company who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her and vote on his/her behalf at the Meeting. A proxy need not be a member of the Company.
2. A proxy form for use at the Meeting is enclosed in the circular to the shareholders of the Company dated 25 July 2014.
3. To be valid, a proxy form, together with any power of attorney or other authority (if any) under which it is signed or a certified copy thereof, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof (as the case may be).
4. Delivery of an instrument appointing a proxy shall not preclude a member of the Company from attending and voting in person at the Meeting or any adjournment thereof (as the case may be) and in such event, the instrument appointing a proxy shall be deemed to be revoked.
5. As at the date of this notice, the executive directors of the Company are Mr. Wong Lee Man (Chairman), Ms. Fong Sut Sam, Mr. Mak Kwong Yiu and Dr. Hui Ka Wah, Ronnie, JP; and the independent non-executive directors of the Company are Dr. Wu Ka Chee, Davy, Mr. Ma Yiu Ho, Peter and Mr. Lam Chi Keung.