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SUNLINK INTERNATIONAL HOLDINGS LIMITED

科浪國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2336)

COMPLETION OF PLACING OF EXISTING SHARES BY THE CONTROLLING SHAREHOLDER OF THE COMPANY AND RESTORATION OF PUBLIC FLOAT

Placing Agent to the Controlling Shareholder



The Company has been informed by the Controlling Shareholder that 28,000,000 Placing Shares, representing approximately 2.61% of the issued share capital of the Company as at the date of this announcement, had been placed through the Placing Agent to not less than six placees, who are neither connected persons (as defined in the Listing Rules) of the Company nor parties acting in concert (as defined in the Takeovers Code) with the Controlling Shareholder, at the placing price of HK\$0.5584 per Placing Share. Completion of the Placing took place on 24 July 2014. None of the investors under the Placing is expected to become a substantial shareholder of the Company immediately upon completion of the Placing.

Immediately upon completion of the Placing, a total of 269,268,979 Shares, representing approximately 25.07% of the issued share capital of the Company, are held by the public. As such, the public float of the Company has been restored to approximately 25.07% of the issued share capital of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules with effect from completion of the Placing.

Reference is made to the announcement of Sunlink International Holdings Limited (the “**Company**”) dated 20 June 2014 in relation to, among other things, the Placing (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those stated in the Announcement.

COMPLETION OF THE PLACING

On 20 June 2014, the Controlling Shareholder entered into the Placing Agreement with the Placing Agent for the Placing of up to 28,000,000 Placing Shares at the placing

* For identification purpose only

price of HK\$0.5584 per Placing Share on a best-effort basis. The Company has been informed by the Controlling Shareholder that 28,000,000 Placing Shares, representing approximately 2.61% of the issued share capital of the Company as at the date of this announcement, had been placed through the Placing Agent to not less than six placees, who are neither connected persons (as defined in the Listing Rules) of the Company nor parties acting in concert (as defined in the Takeovers Code) with the Controlling Shareholder, at the placing price of HK\$0.5584 per Placing Share. Completion of the Placing took place on 24 July 2014. None of the investors under the Placing is expected to become a substantial shareholder of the Company immediately upon completion of the Placing.

To the best of the Controlling Shareholder's knowledge, information and belief having made all reasonable enquiry, each of the placees and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons.

RESTORATION OF PUBLIC FLOAT

Immediately upon completion of the Placing, a total of 269,268,979 Shares, representing approximately 25.07% of the issued share capital of the Company, are held by the public. As such, the public float of the Company has been restored to approximately 25.07% of the issued share capital of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules with effect from completion of the Placing.

The following is a summary of the shareholding structure of the Company immediately before and immediately upon completion of the Placing:

	Shareholding immediately before completion of the Placing		Shareholding immediately upon completion of the Placing	
	<i>Number of Shares held</i>	<i>Approximate % of Shares in issue</i>	<i>Number of Shares held</i>	<i>Approximate % of Shares in issue</i>
Controlling Shareholder	832,804,866	77.54	804,804,866	74.93
Public	241,268,979	22.46	269,268,979	25.07
Total	<u>1,074,073,845</u>	<u>100.00</u>	<u>1,074,073,845</u>	<u>100.00</u>

By Order of the Board of
**SUNLINK INTERNATIONAL
HOLDINGS LIMITED**

Cao Jianguo 曹建國
Executive Director

Hong Kong, 24 July 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Cao Jianguo (曹建國先生), Mr. Zhou Diyong (周迪永先生) and Ms. Ji Danyang (季丹陽女士); one non-executive Director, namely Mr. Feng Hailiang (馮海良先生) (the chairman of the Company); and three independent non-executive Directors, namely Mr. Chang Tat Joel, Mr. Ho Gilbert Chi Hang and Mr. Tsui Kun Lam Ivan.