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*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States of America (“United States”). The CNY650,000,000 7.70 per cent. secured guaranteed notes due 2018 to be issued have not been and will not be registered under the United States Securities Act of 1933, as amended (“Securities Act”), or the securities laws of any other jurisdiction, and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act (“Regulation S”)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the guaranteed notes will be offered and sold outside the United States in compliance with Regulation S.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Lai Sun Garment International Finance (2014) Limited**  
*(Incorporated in the British Virgin Islands with limited liability)*

**CNY650,000,000  
7.70 per cent. Secured Guaranteed Notes due 2018  
(Stock Code: 85986)**

**Unconditionally and Irrevocably Guaranteed by**



**LAI SUN GARMENT**

Lai Sun Garment (International) Limited  
*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 191)**

Joint Lead Managers and Joint Bookrunners

**BNP PARIBAS**

**DBS Bank Ltd.**

**HSBC**

**Standard Chartered Bank  
(Hong Kong) Limited  
(渣打銀行(香港)有限公司)**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the CNY650,000,000 7.70 per cent. secured guaranteed notes due 2018 (“Notes”) of Lai Sun Garment International Finance (2014) Limited guaranteed by Lai Sun Garment (International) Limited, by way of debt issues to professional investors only, as described in the offering circular dated 17 July 2014. The listing of and permission to deal in the Notes is expected to become effective on or about 25 July 2014.

Hong Kong, 24 July 2014

*As at the date of this announcement, the board of directors of Lai Sun Garment International Finance (2014) Limited comprises Dr. Lam Kin Ngok, Peter, Mr. Chew Fook Aun and Mr. Lam Hau Yin, Lester.*

*As at the date of this announcement, the board of directors of Lai Sun Garment (International) Limited comprises six executive directors, namely Dr. Lam Kin Ming (Chairman), Dr. Lam Kin Ngok, Peter (Deputy Chairman), Mr. Chew Fook Aun (Deputy Chairman), Madam U Po Chu, Mr. Lam Hau Yin, Lester (also alternate to Madam U Po Chu) and Mr. Lam Kin Hong, Matthew; and three independent non-executive directors, namely, Messrs. Chow Bing Chiu, Lam Bing Kwan and Leung Shu Yin, William.*