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CVM Minerals Limited

南亞礦業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

**FURTHER INFORMATION RELATING TO
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the Company's announcement dated 8 July 2014 ("**Announcement**") relating to the Placing. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

The Company was informed that the Placing Agent has successfully procured one placee, namely Bright New Global Limited, who is an Independent Third Party, for 321,636,000 Placing Shares. The Placing will be completed as soon as possible after all the conditions precedent are fulfilled.

By Order of the Board of
CVM Minerals Limited
Du Jian Jun
Chairman

Hong Kong, 24 July 2014

As at the date of this announcement, the Executive Directors of the Company are namely Mr. Du Jian Jun, Mr. Ji Kuang, Dato' Lim Ooi Hong, Mr. Leung Wai Kwan, Mr. Chong Cha Hwa, and Ms. Meng Xiao Ying and the Independent Non-executive Directors of the Company are namely Ms. Wong Choi Kay, Mr. Tony Tan, Mr. Cheung Ning, Mr. Chan Kin Ho Philip and Ms. Tian Jinghua.