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**IRICO**

**彩虹集團電子股份有限公司**

**IRICO GROUP ELECTRONICS COMPANY LIMITED\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 0438)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made by IRICO Group Electronics Company Limited\* (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Pursuant to the Rules Governing the Disclosure of Information of A-Share Listed Companies, IRICO Display Devices Co., Ltd.\*, a subsidiary of the Company, with its A shares listed on the Shanghai Stock Exchange, published the “Announcement on the Progress of the Proceeds Raising Project of IRICO Display Devices Co., Ltd.\*” on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>). The aforementioned announcement is set out below for reference only.

By order of the Board of Directors  
**IRICO Group Electronics Company Limited\***  
**Chu Xiaohang**  
*Company Secretary*

Shaanxi Province, the People's Republic of China

24 July 2014

*As at the date of this announcement, the board of directors of the Company consists of Mr. Guo Mengquan and Mr. Zhang Junhua as executive directors of the Company, Mr. Si Yuncong, Mr. Huang Mingyan and Mr. Jiang Ahe as non-executive directors of the Company, and Mr. Xu Xinzhong, Mr. Feng Bing, Mr. Wang Jialu and Mr. Wang Zhicheng as independent non-executive directors of the Company.*

*\* For identification purposes only*

**IRICO DISPLAY DEVICES CO., LTD.\*  
ANNOUNCEMENT ON THE PROGRESS OF  
THE PROCEEDS RAISING PROJECT**

**The board of directors and all directors of the Company warrant that the contents of this announcement does not contain any false information, misleading statement or material omission and accept joint and several responsibilities for the truthfulness, accuracy and completeness of the contents herein contained.**

The G6 LCD glass substrate production line invested by the proceeds raised from the non-public share offering of IRICO Display Devices Co., Ltd.\* (the “Company”) has made significant progress since the beginning of this year. The yield ratio of Hefei CH03 production line has reached the standard set by the Company for transferring from construction in progress into fixed assets, and such production line has recently completed its tests and been transferred into fixed assets.

It is a milestone of the Company that the completion of tests and the transfer into fixed assets of the CH03 production line of Hefei glass substrate project demonstrate that the Company has mastered the core technology for the production of the G6 LCD glass substrate, representing its advanced level in the industry. The Company will speed up the follow-up construction of production lines and further improve the yield ratio with rapid expansion in the production scale and sales volume, in a bid to reduplicate the business model of glass substrate in a fast and comprehensive manner and eventually improve the operating performance.

In the meantime, the Company has made great efforts to push forward the research and development of the LCD glass substrate of the 8.5 generation for which investment and construction will be carried out in due time.

Notice is hereby given.

**The Board of Directors of  
IRICO Display Devices Co., Ltd.\*  
24 July 2014**