



CHINA HUIZHAN DAIRY HOLDINGS COMPANY LIMITED

中國輝山乳業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 06863)

NOTIFICATION LETTER 通知信函

July 25, 2014

Dear Shareholder(s),

China Huishan Dairy Holdings Company Limited (“Company”)

— **Notice of publication of (1) Annual Report 2014, (2) Circular dated July 25, 2014 in relation to the Proposed Election of Directors at 2014 Annual General Meeting, Proposed General Mandates to Issue New Shares and Repurchase Shares and Notice of 2014 Annual General Meeting (“AGM Notice”), (3) AGM Notice, and (4) Proxy Form (collectively “Current Corporate Communications”)**

The Current Corporate Communications of the Company (both English and Chinese versions) are available on the Company’s website at www.huishandairy.com and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk. You may access the Current Corporate Communications by clicking “Investor Relations” on the home page of the Company’s website or by searching under “Listed Company Information” on the website of HKEx. Viewing the above document requires Adobe® Reader®.

If you (i) have elected (or deemed to have elected) to read the Company’s Corporate Communication^(Note) published on the Company’s website in place of receiving printed version(s), and, for any reason have difficulty in receiving or gaining access to the Company’s Current Corporate Communications, would like to receive printed version(s) of the Current Corporate Communications or (ii) chosen and received the Current Corporate Communications in either English or Chinese language only and would like to receive printed copy(ies) in the other language, please complete and sign Part A of the Request Form on the reverse side of this letter and return it by hand or by post (postage pre-paid if delivered in Hong Kong by using the mailing label at the bottom of the Request Form), to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (the “Hong Kong Share Registrar”), at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, or by sending an email for the purpose to huishan6863-ecom@hk.tricorglobal.com. The printed copy(ies) of the Current Corporate Communications will be sent to you promptly free of charge upon receipt of your request.

You may at any time by reasonable written notice change your choice of language or means of receipt of the Company’s future Corporate Communication, free of charge, by completing Part B of the Request Form on the reverse side of this letter and returning it to the Hong Kong Share Registrar by hand or by post, or by sending an email to huishan6863-ecom@hk.tricorglobal.com for the change. The Request Form may be downloaded from the Company’s website.

Should you have any queries in relation to this letter, please call the telephone hotline of the Hong Kong Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
China Huishan Dairy Holdings Company Limited
Yang Kai
Chairman and Chief Executive Officer

Note: Corporate Communication includes but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致各位股東：

中國輝山乳業控股有限公司(「本公司」)

— 通知刊發(1)二零一四年度報告、(2)日期為二零一四年七月二十五日之通函，內容有關建議於二零一四年股東週年大會上選舉董事、建議發行新股份及回購股份之一般授權以及二零一四年股東週年大會通告(「股東週年大會通告」)以及(3)股東週年大會通告及(4)委任代表表格(統稱「本次公司通訊」)

本公司本次公司通訊(英文及中文版)已於本公司網站www.huishandairy.com及香港交易及結算所有限公司(「香港交易所」)網站www.hkexnews.hk登載。請在本公司網站主頁按「投資者關係」一項或在香港交易所網站於「上市公司公告」項下搜尋，以接收本次公司通訊。以上文件須使用Adobe® Reader®開啟。

閣下(i)如已選擇(或被視為已選擇)於本公司網站瀏覽本公司登載的公司通訊^(註)以代替收取印刷本，倘因任何原因在收取或瀏覽本公司本次公司通訊上出現困難，而欲收取本次公司通訊的印刷本，或(ii)已選擇並已收到本次公司通訊之中文或英文印刷本，但欲收取另一語言之印刷本，請填妥及簽署本函背頁之申請表格之甲部，親身遞交或以郵寄方式(如在香港投寄，可使用申請表格底部隨附之郵寄標籤，郵費已預付)送交本公司於香港的股份登記及過戶分處，即卓佳證券登記有限公司(「香港證券登記處」)，地址為香港皇后大道東183號合和中心22樓，或將有關要求以電郵發送至huishan6863-ecom@hk.tricorglobal.com，本次公司通訊之印刷本將應 閣下要求免費發送予 閣下。

閣下如欲更改收取本公司日後的公司通訊之語言版本或收取方式的選擇，閣下可在給予合理時間的書面通知下，隨時填寫本函背頁的申請表格之乙部，然後將申請表格親身遞交或以郵寄方式送交香港證券登記處，或將變更要求以電郵發送至huishan6863-ecom@hk.tricorglobal.com。申請表格可在本公司網站內下載。

閣下如有任何與本函有關的疑問，請致電香港證券登記處電話熱線(852) 2980 1333查詢，辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正。

代表
中國輝山乳業控股有限公司
楊凱
總裁兼首席執行官
謹啟

二零一四年七月二十五日

附註：公司通訊包括但不限於：(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

