



CHINA HUIZHAN DAIRY HOLDINGS COMPANY LIMITED

中國輝山乳業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 06863)

NOTIFICATION LETTER 通知信函

July 25, 2014

Dear Non-registered Holder ^(Note 1),

China Huishan Dairy Holdings Company Limited (“Company”)

— **Notice of publication of (1) Annual Report 2014, (2) Circular dated July 25, 2014 in relation to the Proposed Election of Directors at 2014 Annual General Meeting, Proposed General Mandates to Issue New Shares and Repurchase Shares and Notice of 2014 Annual General Meeting (“AGM Notice”) and (3) AGM Notice (collectively “Current Corporate Communications”)**

The Current Corporate Communications of the Company (both English and Chinese versions) are available on the Company’s website at www.huishandairy.com and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkexnews.hk. You may access the Current Corporate Communications by clicking “Investor Relations” on the home page of the Company’s website or by searching under “Listed Company Information” on the website of HKEx. Viewing the above document requires Adobe® Reader®.

If you wish to receive printed version(s) of the Current Corporate Communications and future Corporate Communications^(Note 2) of the Company, please complete the Request Form on the reverse side of this letter and send it to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (“Hong Kong Share Registrar”), using the mailing label and need not affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Tricor Investor Services Limited is Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. You may also send your request by email to huishan6863-ecom@hk.tricorglobal.com. The Request Form may also be downloaded from the Company’s website at www.huishandairy.com by clicking “Investor Relations” on the home page, or the website of HKEx at www.hkexnews.hk. Please note that by completing and returning the Request Form to request for the printed copy(ies) of the Current Corporate Communications you have expressly indicated that you prefer to receive all future Corporate Communication(s) of the Company in printed form.

Should you have any queries in relation to this letter, please call the telephone hotline of the Hong Kong Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays).

Yours faithfully,

For and on behalf of

China Huishan Dairy Holdings Company Limited

Yang Kai

Chairman and Chief Executive Officer

Notes:

1. This letter is addressed to Non-registered Holders (a “Non-registered Holder” means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.
2. Corporate Communication includes but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記持有人^(附註1)：

中國輝山乳業控股有限公司(「本公司」)

— 通知刊發(1)二零一四年年度報告、(2)日期為二零一四年七月二十五日之通函，內容有關建議於二零一四年股東週年大會上選舉董事、建議發行新股份及回購股份之一般授權以及二零一四年股東週年大會通告(「股東週年大會通告」)以及(3)股東週年大會通告(統稱「本次公司通訊」)

本公司的本次公司通訊(英文及中文版)已於本公司網站www.huishandairy.com及香港交易及結算所有限公司(「香港交易所」)網站www.hkexnews.hk登載。請在本公司網站主頁按「投資者關係」一項或在香港交易所網站於「上市公司公告」項下搜尋，以接收本次公司通訊。以上文件須使用Adobe® Reader®開啟。

如閣下欲要求索取本次公司通訊及本公司日後之公司通訊^(附註2)之印刷本，請填妥本函背頁的申請表格，寄回本公司香港的股份登記及過戶分處卓佳證券登記有限公司(「香港證券登記處」)(地址為香港皇后大道東183號合和中心22樓)，閣下可使用隨附之郵寄標籤而毋須貼上郵票。如非在香港投寄，則請貼上適當的郵票。閣下亦可電郵至huishan6863-ecom@hk.tricorglobal.com提出要求。申請表格亦可於本公司網站www.huishandairy.com(請在網站主頁按「投資者關係」)或香港交易所網站www.hkexnews.hk內下載。請注意，當閣下填妥及寄回申請表格以索取本次公司通訊的印刷本後，即表示閣下已確認擬收取本公司日後刊發的所有公司通訊的印刷本。

閣下如有任何與本函有關的疑問，請致電香港證券登記處電話熱線(852) 2980 1333查詢，辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正。

代表
中國輝山乳業控股有限公司
楊凱
總裁兼首席執行官
謹啟

二零一四年七月二十五日

附註：

1. 此為致本公司非登記持有人(「非登記持有人」指該等持有本公司股份並存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊)之函件。倘若閣下已出售或轉讓所持有之本公司股份，則毋須理會本函件及隨附申請表格。
2. 公司通訊包括但不限於：(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

Request Form 申請表格

To: China Huishan Dairy Holdings Company Limited (“Company”)
(Stock Code: 06863)
c/o Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen’s Road East, Hong Kong

致：中國輝山乳業控股有限公司(「公司」)
(股份代號：06863)
經卓佳證券登記有限公司
香港皇后大道東183號
合和中心22樓

I/We would like to receive the Corporate Communication* of the Company (“Corporate Communication”) in the manner as indicated below:
本人/我們希望以下列方式收取 貴公司之公司通訊*(「公司通訊」)：

(Please mark “✓” in **ONLY ONE** of the following boxes) (請僅在下列其中一個空格內劃上「✓」號)

- to receive the **printed English version** of all Corporate Communication **ONLY**; **OR**
僅收取公司通訊之英文印刷本；或
- to receive the **printed Chinese version** of all Corporate Communication **ONLY**; **OR**
僅收取公司通訊之中文印刷本；或
- to receive both the **printed English and Chinese versions** of all Corporate Communication.
同時收取公司通訊之英文及中文印刷本。

Name(s) of Non-registered Holder(s)#
非登記持有人姓名# _____
(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Signature
簽名 _____

Address#
地址# _____
(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Contact telephone number (Optional):
聯絡電話號碼 (可選擇是否填寫) _____

Date
日期 _____

You are required to fill in the details if you download this Request Form from the Company’s website or the website of Hong Kong Exchanges and Clearing Limited.
假如 閣下從本公司或香港交易及結算所有限公司之網站下載本申請表格，請必須填上有關資料。

Notes 附註：

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
 - This letter is addressed to Non-registered Holders (a “Non-registered Holder” means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). 此為致本公司非登記持有人(「非登記持有人」指該等持有本公司股份並存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊)之函件。
 - Any form with more than one box marked “✓”, with no box marked “✓”, with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或填寫不正確，則本表格將會作廢。
 - The above instruction will apply to the future Corporate Communication to be sent to you until you notify to the Company c/o Tricor Investor Services Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於所有日後發送予 閣下之公司通訊，直至 閣下就另外之安排透過卓佳證券登記有限公司向本公司發出通知或於任何時候停止持有本公司的股份。
 - By completing and returning this Request Form to request for the printed copy of the current Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communication of the Company in printed form.
請注意，當 閣下填妥及寄回申請表格以索取本公司通訊的印刷本後，即表示 閣下已確認擬收取本公司日後刊發的所有公司通訊的印刷本。
 - For the avoidance of doubt, we do not accept any other special instructions written on this Request Form.
為免存疑，本公司概不接受於本申請表格上書寫之任何其他特定指示。
- * Corporate Communication includes but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
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(Please cut along the dotted line 請沿虛線剪下)

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freeport No. 簡便回郵號碼：37
Hong Kong 香港
China Huishan Dairy Holdings Company Limited
中國輝山乳業控股有限公司
(06863)

Please cut the mailing label and stick it
on an envelope to return this Reply Form to us.
No postage stamp is required if posted in Hong Kong
閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票