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SHANGHAI ELECTRIC GROUP COMPANY LIMITED
上海電氣集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02727)

NOTIFICATION OF BOARD MEETING

The board of directors (the "**Board**") of Shanghai Electric Group Company Limited (the "**Company**") hereby announces that a meeting of the Board will be held on Friday, 15 August 2014, for the purpose of, among others, considering and approving the interim results of Company and its subsidiaries for the six months ended 30 June 2014.

By Order of the Board

Shanghai Electric Group Company Limited

HUANG Dinan

Chairman of the Board

Shanghai, the PRC, 25 July 2014

As at the date of this notice, the executive directors of the Company are Mr. HUANG Dinan, Mr. ZHENG Jianhua and Mr. YU Yingui; the non-executive directors of the Company are Mr. Wang Qiang, Mr. ZHU Kelin and Ms. YAO Minfang; and the independent non-executive directors of the Company are Dr. LUI Sun Wing and Mr. KAN Shun Ming.

** For identification purpose only*