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Rosedale Hotel Holdings Limited

珀麗酒店控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1189)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the joint announcement of Hanny Holdings Limited, ITC Corporation Limited, ITC Properties Group Limited and Rosedale Hotel Holdings Limited (the “**Company**”) dated 19 March 2014 in relation to the possible sale by the Company of, among other things, certain of its minority holdings in hotels; (ii) the announcement of the Company dated 23 April 2014 (the “**Announcement**”) in relation to, among other things, the disposals of the ES Sale Share and the ES Sale Loan, and the MS Sale Share and the MS Sale Loan; and (iii) the announcement of the Company dated 20 June 2014 (the “**Delay Announcement**”) in relation to the delay in despatch of the circular (the “**Circular**”). Capitalised terms used herein shall have the meanings as defined in the Announcement unless the context requires otherwise.

It was stated in the Delay Announcement that the Circular containing, among other things, details of the Agreements, the financial information of the Eagle Spirit Group, the Makerston Group and the Remaining Group, the letter of advice from the independent financial advisor to the Independent Shareholders, a notice convening the SGM and other information as required under the Listing Rules will be despatched to the Shareholders on or before 25 July 2014. As additional time is required to prepare and finalise the information for inclusion in the Circular, the despatch date of the Circular will be further postponed to a date on or before 23 September 2014.

By Order of the Board
Rosedale Hotel Holdings Limited
Chan Ling, Eva
Managing Director

Hong Kong, 25 July 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Hon Kit (*Chairman*)
Ms. Chan Ling, Eva (*Managing Director*)
Mr. Chan Pak Cheung, Natalis

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai