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POLY CAPITAL HOLDINGS LIMITED

保興資本控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

COMPLETION OF THE DISCLOSEABLE TRANSACTION RELATING TO SUBSCRIPTION OF SHARES

Reference is made to the announcement of the Company dated 30 June 2014 (the “Announcement”) in relation to the subscription of shares in HEC Capital Limited. Unless otherwise defined, the capitalized terms used herein shall have the same meaning as those defined in the Announcement.

The Board of Directors (the “Board”) of Poly Capital Holdings Limited (the “Company”) is pleased to announce that all conditions of the Subscription Agreement have been fulfilled and the Subscription has been completed today. Upon completion of the Subscription, the Company through the Subscriber holds an aggregate of 41,000,000 shares of the Issuer, representing approximately 4.23% of the issued share capital of the Issuer.

By Order of the Board
Suen Cho Hung, Paul
Chairman

Hong Kong, 25 July 2014

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Suen Cho Hung, Paul (*Chairman*)
Mr. Sue Ka Lok (*Chief Executive Officer*)
Ms. Lee Chun Yeung, Catherine
Mr. Suen Yick Lun Philip

Independent Non-executive Directors

Mr. Wong Kwok Tai
Mr. Weng Yixiang
Mr. Huang Zhencheng

** For identification purpose only*