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ZMJ

Zhengzhou Coal Mining Machinery Group Company Limited
鄭州煤礦機械集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00564)

PROFIT WARNING

This announcement is made by the Board of the Company pursuant to Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The information contained in this announcement is only based on the information currently available and the preliminary review of the consolidated management accounts of the Company for the six months ended 30 June 2014 which has not been audited nor reviewed by the Audit Committee. Detailed financial information of the Company will be disclosed in the 2014 interim results announcement of the Company. Shareholders of the Company and potential investors shall exercise caution when dealing in the securities of the Company.

This announcement is made by the Board of Directors (the “**Board**”) of Zhengzhou Coal Mining Machinery Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THE PERIOD

1. Period to which the estimated results applies: From 1 January 2014 to 30 June 2014;
2. Estimated results: Based on the preliminary review of the consolidated management accounts by the Company, it is expected that the net profit attributable to the shareholders of the Company under the International Financial Reporting Standards for the six months ended 30 June 2014 may substantially decrease by approximately 55% as compared to that for the six months ended 30 June 2013; and
3. The estimated results have not been audited by the Company’s auditor.

II. REASONS FOR THE CHANGE IN THE RESULTS

The substantial decrease of the net profit attributable to the shareholders of the Company for the six months ended 30 June 2014 as compared to the six months ended 30 June 2013, was mainly because: the combined effect of falling demand growth in the coal market which led to the fall of the price of coal; and the growth of fixed asset investment in coal mining and washing industry decreased, therefore, the demand growth in coal mining machinery industry, which accounted for an important part of the fixed-asset investment, decreased.

III. RISK WARNING

As the Company is in the process of preparing the interim results for the six months ended 30 June 2014, the information contained in this announcement is only based on the preliminary review of the Company's management accounts which have not been reviewed or audited by external auditors of the Company.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Zhengzhou Coal Mining Machinery Group Company Limited
Jiao Chengyao
Chairman

Zhengzhou, PRC, 25 July 2014

As at the date of this announcement, the executive directors of the Company are Mr. JIAO Chengyao, Mr. SHAO Chunsheng, Mr. XIANG Jiayu, Mr. FU Zugang and Mr. WANG Xinying and the independent non-executive directors are Mr. LI Bin, Mr. GAO Guoan, Mr. LUO Jiamang and Ms. LIU Yao.