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Tenfu (Cayman) Holdings Company Limited

天福（開曼）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6868)

VOLUNTARY ANNOUNCEMENT – COMPLIANCE OF TAIWAN/MAINLAND INVESTMENT REGULATIONS BY TAIWAN SHAREHOLDERS

Reference is made to the prospectus of Tenfu (Cayman) Holdings Company Limited (the “**Company**”) dated 14 September 2011 (the “**Prospectus**”) and the announcement of the Company dated 11 April 2014 in respect of direct or indirect investments through companies under its control made by a Taiwanese investor (including individuals and enterprises) in the People’s Republic of China (the “**PRC**”) to get approval of the Taiwan Investment Commission. Capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus unless stated otherwise.

According to the Taiwan/Mainland Investment Regulations, direct or indirect investments through companies under its control made by a Taiwanese investor (including individuals and enterprises) in the PRC are subject to the prior approval of the Taiwan Investment Commission (“**Prior Approval**”). However, if the total cumulative investment amount represented by all Taiwanese investors in a single PRC entity does not exceed US\$1 million, it is permitted to make a subsequent filing (“**Subsequent Filing**”) to the Taiwan Investment Commission within six months after the investment was made in such PRC enterprise.

As disclosed in the Prospectus, the Company has Taiwanese founding members, namely, Mr. Lee Rie-Ho, Mr. Tseng Ming-Sung and Mr. Lee Shih-Wei (“**Taiwanese Founding Members**”) and a group of 81 Taiwanese original investors (“**81 Taiwanese Original Investors**”) who are subject to the Taiwan/Mainland Investment Regulations mentioned above when the Company injects the proceeds from the listing of the shares of the Company on the main board of The Stock Exchange of Hong Kong Limited (the “**Listing**”) to the PRC subsidiaries of the Company (the “**PRC Subsidiaries**”).

After careful enquiries with the Taiwanese Founding Members and 81 Taiwanese Original Investors, the Company is pleased to announce the full compliance of the Taiwan/Mainland Investment Regulations mentioned above during the six months ended 30 June 2014.

During the six months ended 30 June 2014, there were totally 2 injections of proceeds from Listing to the PRC Subsidiaries, both of which obtained Prior Approvals. For both Prior Approvals obtained during the six months ended 30 June 2014, the range of injection amounts of the proceeds from Listing to the PRC Subsidiaries was from US\$1,200,000 to US\$5,000,000.

The Company will continue to use best endeavors to communicate with the existing Taiwanese investors with respect to the filing or reporting obligations as required by the Taiwan Investment Commission as and when required.

By order of the Board
Tenfu (Cayman) Holdings Company Limited
Lee Chia Ling
Director

Hong Kong, 25 July 2014

As at the date of this announcement, the executive Directors are Mr. Lee Rie-Ho, Mr. Lee Shih-Wei, Mr. Lee Chia Ling and Mr. Lee Kuo-Lin; the non-executive Directors are Mr. Tseng Ming-Sung and Mr. Wei Ke; and the independent non-executive Directors are Mr. Lo Wah Wai, Mr. Lee Kwan Hung and Mr. Fan Ren Da, Anthony.