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CHINA PUBLIC PROCUREMENT LIMITED
中國公共採購有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 1094)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
REGARDING MAJOR TRANSACTION**

Reference is made to the announcement of China Public Procurement Limited (the “**Company**”) dated 19 May 2014 (the “**Announcement**”) in relation to the Acquisition and the announcement of the Company dated 10 June 2014 (the “**Delay Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further information on the Acquisition; (ii) financial information on the Target Group; (iii) the unaudited pro forma financial information of the Enlarged Group upon Completion; and (iv) a notice of the SGM would be despatched to the Shareholders on or before 10 June 2014. As disclosed in the Delay Announcement, the despatch of the Circular was postponed to a date not later than 25 July 2014.

As additional time is required by the Company to finalise certain information to be included in the Circular, the date of despatch of the Circular will be further postponed to a date not later than 29 August 2014.

By order of the Board
CHINA PUBLIC PROCUREMENT LIMITED
Cheng Yuanzhong
Chairman

Hong Kong, 25 July 2014

At the date of this announcement, the Board comprises eight executive directors, namely Mr. Cheng Yuanzhong (Chairman), Mr. Ho Wai Kong (Honorary Chairman), Mr. Yan Wei (Chief Executive), Mr. Zhang Wanjun, Mr. Zhang Zhongmin, Mr. Yang Lei, Mr. Zhao Peilai and Mr. Peng Zhiyong; three non-executive directors, namely Mr. Wang Dingbo, Mr. Wang Ning and Ms. Liu Jie; and four independent non-executive directors, namely Mr. Wu Fred Fong, Mr. Chan Tze See, Kevin, Mr. Xu Haigen and Mr. Shen Shaoji.