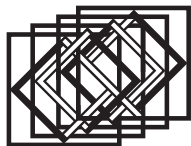


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PAK TAK INTERNATIONAL LIMITED

(百德國際有限公司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 2668)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Pak Tak International Limited (the “**Company**”) dated 18 June 2014 (the “**Announcement**”) in relation to, among other things, the Disposal, the HK Licence Agreement, the PRC Lease Agreement and the Proposed Annual Caps. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, it was expected that the Circular containing (i) particulars of the Disposal agreement, the HK Licence Agreement and the PRC Lease Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders on the terms of the Disposal Agreement, the HK Licence Agreement and the PRC Lease Agreement and as to voting at the SGM; (iv) a valuation report from an independent valuer on the Immovable Properties; and (v) a notice of the SGM to approve the Disposal Agreement, the HK Licence Agreement, the PRC Lease Agreement and the Proposed Annual Caps will be despatched to the Shareholders on or before 25 July 2014.

As more time is required by the Company to prepare and finalise the information to be included in the Circular, the despatch of the Circular will be delayed to a date on or before 30 July 2014.

By order of the Board
Pak Tak International Limited
Law Fei Shing
Executive Director

Hong Kong, 25 July 2014

As at the date of this announcement, the board of Directors comprises Mr. Cheng Kwai Chun, John, Mr. Lin Chick Kwan, Mr. Lin Wing Chau and Mr. Law Fei Shing, who are executive Directors, Mr. Victor Robert Lew who is the non-executive Director and the Chairman, and Ms. Ho Man Yee, Esther, Mr. Yuen Chi King, Wyman and Mr. Lum Pak Sum who are independent non-executive Directors.

* *for identification purpose only*