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TRIGIANT

— 俊知集團 —

TRIGIANT GROUP LIMITED

俊知集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1300)

**ADDITIONAL INFORMATION TO ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2013**

Reference is made to the annual report (“**Annual Report**”) of Trigiant Group Limited (“**Company**”) for the year ended 31 December 2013 published on the respective websites of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and the Company on 23 April 2014.

In addition to the information disclosed in the Annual Report, the Company wishes to provide to shareholders of the Company and the public with additional information in relation to the Annual Report as follows:

1. As disclosed in the paragraph headed “Management Discussion and Analysis — Liquidity, financial resources and capital structure” in page 14 of the Annual Report, in October 2013, by way of a placing of 115,000,000 existing shares held by Trigiant Investments Limited, the holding company of the Company, at a placing price of HK\$3.15 per share and a top-up subscription by Trigiant Investments Limited of the equivalent number of the shares placed, the Company raised approximately HK\$362.2 million (RMB287.0 million) and the net proceeds therefrom was approximately HK\$352.4 million (RMB279.2 million).

As disclosed in the announcement of the Company dated 8 October 2013, the subscription price per share (“**Subscription Share**”) under the top-up subscription arrangement (which is equivalent to the placing price) represented (i) a discount of approximately 11.52% to the closing price of HK\$3.56 per share as quoted on the Stock Exchange on 8 October 2013; and (ii) a discount of approximately 7.62% to the average closing price of HK\$3.41 per share as quoted on the Stock Exchange for the last five trading days up to and including 8 October 2013, being the date of the relevant placing

* For identification purpose only

agreement and the subscription agreement of the placing and the top-up subscription (“**Placing and the Subscription**”). The net price to the Company of each Subscription Share is approximately HK\$3.06.

2. There is no information of the kind that would require to be disclosed under paragraphs 32(4), (5) and (9) of Appendix 16 to the Rules Governing the Listing of Securities on the Stock Exchange.

On behalf of the Board
Trigiant Group Limited
Qian Lirong
Chairman

Hong Kong, 25 July 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Qian Lirong (Chairman) and Mr. Jiang Wei (Group Chief Executive Officer); and four independent non-executive Directors, namely Professor Jin Xiaofeng, Mr. Poon Yick Pang Philip, Mr. Ng Wai Hung and Ms. Jia Lina.