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**HUNG FOOK TONG**

**Hung Fook Tong Group Holdings Limited**

**鴻福堂集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1446)**

## **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILISING ACTIONS AND END OF STABILISATION PERIOD**

### **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Sole Global Coordinator (on behalf of the International Underwriters) on 26 July 2014 in respect of 23,700,000 additional Shares (the “**Over-allotment Shares**”), representing 15% of the Offer Shares initially available under the Global Offering. The Over-allotment Shares will be allotted and issued by the Company at HK\$1.30 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering.

## **STABILISING ACTIONS AND END OF STABILISATION PERIOD**

The Company further announces that the stabilisation period in connection with the Global Offering ended on 26 July 2014.

The stabilising actions undertaken by Crosby Securities Limited, being the Stabilising Manager, during the stabilisation period were:

- (1) over-allocations of an aggregate of 23,700,000 Shares in the International Offering, representing 15% of the Offer Shares initially available under the Global Offering;
- (2) borrowing of an aggregate of 23,700,000 Shares by the Stabilising Manager from Think Expert to cover the over-allocations in the International Offering; and
- (3) the full exercise of the Over-allotment Option by the Sole Global Coordinator (on behalf of the International Underwriters) on 26 July 2014 in respect of 23,700,000 additional Shares to facilitate the return to Think Expert of 23,700,000 Shares which were used to cover the over-allocations in the International Offering.

## **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Sole Global Coordinator (on behalf of the International Underwriters) on 26 July 2014 in respect of 23,700,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering.

Pursuant to the Stock Borrowing Agreement, the Sole Global Coordinator has borrowed 23,700,000 Shares from Think Expert to cover over-allocations in the International Offering. The Over-allotment Shares will be used to facilitate the return in full to Think Expert of the 23,700,000 borrowed Shares, which were used solely to cover over-allocations in the International Offering.

The Over-allotment Shares will be allotted and issued by the Company at HK\$1.30 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering. Approvals for the listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on 30 July 2014.

The shareholding structure of the Company immediately before and immediately after the allotment and issue of the Over-allotment Shares by the Company is as follows:

Shareholders	Immediately before the allotment and issue of the Over-allotment Shares		Immediately after the allotment and issue of the Over-allotment Shares	
	Number of Shares	Approximate percentage of the Company's issued share capital (%) <sup>(1)</sup>	Number of Shares	Approximate percentage of the Company's issued share capital (%) <sup>(1)</sup>
Think Expert	167,938,200 <sup>(2)</sup>	26.57	191,638,200 <sup>(2)</sup>	29.23
YITAO	112,622,400	17.82	112,622,400	17.18
Prestigious Time	89,586,000	14.18	89,586,000	13.66
Mr. PS Tse	40,811,400	6.46	40,811,400	6.22
Aolong	22,704,600	3.59	22,704,600	3.46
Public	198,337,400	31.38	198,337,400	30.25
<b>Total</b>	<b><u>632,000,000</u></b>	<b><u>100.00</u></b>	<b><u>655,700,000</u></b>	<b><u>100.00</u></b>

Notes:

- (1) The percentage figures have been subject to rounding adjustments.
- (2) Think Expert has lent 23,700,000 Shares to the Sole Global Coordinator to cover over-allocations in the International Offering under the Stock Borrowing Agreement. The Over-allotment Shares will be used for the return in full of the borrowed Shares to Think Expert.

The additional net proceeds of approximately HK\$29.9 million, after deducting the underwriting fees and estimated expenses relating to the exercise of the Over-allotment Option, to be received by the Company from the allotment and issue of the Over-allotment Shares will be used by the Company for the purposes set out in the section “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus.

Immediately after the allotment and issue of the Over-allotment Shares, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company's total issued share capital must at all times be held by the public.

## STABILISING ACTIONS AND END OF STABILISATION PERIOD

The Company further announces, pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), that the stabilisation period in connection with the Global Offering ended on 26 July 2014.

The stabilising actions undertaken by Crosby Securities Limited, being the Stabilising Manager, during the stabilisation period were:

- (1) over-allocations of an aggregate of 23,700,000 Shares in the International Offering, representing 15% of the Offer Shares initially available under the Global Offering;
- (2) borrowing of an aggregate of 23,700,000 Shares by the Stabilising Manager from Think Expert to cover the over-allocations in the International Offering; and
- (3) the full exercise of the Over-allotment Option by the Sole Global Coordinator (on behalf of the International Underwriters) on 26 July 2014 in respect of 23,700,000 additional Shares to facilitate the return to Think Expert of 23,700,000 Shares which were used to cover the over-allocations in the International Offering.

On behalf of the Board of Directors of  
**Hung Fook Tong Group Holdings Limited**  
**Tse Po Tat**  
*Chairman*

Hong Kong, 27 July 2014

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Tse Po Tat, Ms. Wong Pui Chu, Mr. Kwan Wang Yung and Dr. Szeto Wing Fu as executive Directors, Mr. Tse Po Shing as non-executive Director, and Mr. Kiu Wai Ming, Professor Sin Yat Ming and Mr. Andrew Look as independent non-executive Directors.*