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## **Dongpeng Holdings Company Limited**

**東鵬控股股份有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3386)**

### **VOLUNTARY ANNOUNCEMENT: COOPERATION AGREEMENT WITH INNOCI**

#### **THE COOPERATION AGREEMENT**

The Board is pleased to announce that on 25 July 2014, Dongpeng Sanitary Ware entered into the Cooperation Agreement with Innoci in relation to the proposed acquisition of 62% equity interests in Guangzhou Yinai.

This is a voluntary announcement made by Dongpeng Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”)

The board of directors (“**Directors**”) of the Company is pleased to announce that on 25 July 2014, Foshan Dongpeng Sanitary Ware Co., Ltd.\* (佛山東鵬潔具股份有限公司) (“**Dongpeng Sanitary Ware**” an indirect wholly-owned subsidiary of our Company) and Innoci International L.L.C. (“**Innoci**”) entered into a cooperation agreement (“**Cooperation Agreement**”) in relation to the acquisition of 62% equity interest in Guangzhou Yinai Sanitary Products Co., Ltd.\* (廣州藝耐衛浴用品有限公司) (“**Guangzhou Yinai**”).

Pursuant to the Cooperation Agreement, Dongpeng Sanitary Ware proposes to acquire 62% equity interests in Guangzhou Yinai by making capital contribution of RMB15,000,000.

Guangzhou Yinai is a company incorporated in the People’s Republic of China (“**PRC**”) engaged in the design, customization and sale of mid to high-end bathroom products, and is a wholly owned subsidiary of Innoci, a company incorporated in Delaware, the United States.

The Group is of the view that the entering of the Cooperation Agreement will (i) provide the Group with a new entry point in the contemporary and design-driven market section and (ii) allow the Group to tap into the product design capabilities and brand positioning of Guangzhou Yinai's talented and experienced product design team. Together with the production capacity, distribution channels and logistic advantages of the Company, this will allow the Group to be more effective in its continued development and expansion of its market share in the mid to high-end bathroom products.

*\* English Translation is for identification purpose only*

By Order of the Board  
**Dongpeng Holdings Company Limited**  
**He Xinming**  
*Chairman*

Hong Kong, 27 July 2014

*As at the date of this announcement, the executive Directors are He Xinming, Chen Kunlie and Bao Jianyong; and the non-executive Directors are Su Sen, Sun Qian and Sun Limei; and the independent non-executive Directors are Yin Hong, Hsieh H., Lily and Wu Haibing.*