

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Genting Hong Kong Limited

(Continued into Bermuda with limited liability)

(Stock Code: 678)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Part XIVA of the SFO. The Board wishes to inform the shareholders, investors and potential investors that, based on the preliminary assessment of the information currently available to the Board, the Group is expected to record a consolidated net profit attributable to the owners of the Company of an amount of more than US\$180 million for the six-month period ended 30 June 2014, as compared with a consolidated net profit of approximately US\$23 million for the corresponding period in 2013.

Shareholders, investors and potential investors of the Company should exercise caution when dealing in the securities of the Company.

This announcement is made by Genting Hong Kong Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders, investors and potential investors of the Company that, based on the preliminary assessment of the information currently available to the Board including the unaudited management accounts of the Group, the Group is expected to record a consolidated net profit attributable to the owners of the Company of an amount of more than US\$180 million for the six-month period ended 30 June 2014 (the “**Reporting Period**”), as compared with a consolidated net profit of approximately US\$23 million for the corresponding period in 2013.

Such expected increase in net profit is mainly attributable to a number of factors including, in particular, (i) gain arising from the disposal of certain stakes in Norwegian Cruise Line Holdings Ltd. in March 2014 in the sum of approximately US\$153 million, and (ii) fair value gain in the sum of approximately US\$15 million arising from a revaluation of certain financial assets.

The Board wishes to remind investors that the Company is still in the process of finalising its unaudited consolidated results for the Reporting Period. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the information currently available. Such information has not been audited or reviewed by the independent auditors of the Company. The unaudited consolidated results of the Group for the Reporting Period are expected to be announced in August 2014.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
TAN SRI LIM KOK THAY
Chairman, Chief Executive Officer and Acting-President

Hong Kong, 26 July 2014

As at the date of this announcement, the Board comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui, and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Heah Sieu Lay and Mr. Lam Wai Hon, Ambrose.