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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

GREENLAND HONG KONG HOLDINGS LIMITED
綠地香港控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 337)

US\$2,000,000,000 Medium Term Note Programme
(the “Programme”)

Joint Arrangers

Credit Suisse

HSBC

Dealers

Credit Suisse

HSBC

BOC International

J.P. Morgan

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within 12 months after July 25, 2014 by way of debt issues to professional investors only, as described in the offering circular relating thereto dated July 25, 2014. The listing of the Programme is expected to become effective on July 28, 2014.

Hong Kong, July 28, 2014

As at the date of this announcement, the executive Directors are Mr. Chen Jun, Mr. Wang Weixian, Mr. Hou Guangjun, Mr. Wu Zhengkui, Ms. Wang Xuling and Mr. You Defeng; and the independent non-executive Directors are Mr. Cheong Ying Chew, Henry, Mr. Fong Wo, Felix, JP and Mr. Kwan Kai Cheong.