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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

**POSTPONEMENT OF BOARD MEETING
AND
FURTHER DELAY IN PUBLICATION OF
THE ANNUAL RESULTS ANNOUNCEMENT
AND THE ANNUAL REPORT**

Reference is made to the announcements of DINGYI GROUP INVESTMENT LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 17 June 2014, 26 June 2014 and 30 June 2014 in relation to, among other things, the meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company to be held on 27 June 2014 for the purpose of, among others, approving the announcement of the annual results of the Group for the year ended 31 March 2014 and considering the declaration of a final dividend (if any), postponement of board meeting, delay in publication of the annual results announcement, delay in the despatch of the annual report and suspension of trading (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the Announcements.

As stated in the Announcements, the Company would hold the Board Meeting and publish its Annual Results Announcement no later than 31 July 2014. However, as the auditors of the Company requires additional time to complete their audit works on the voluminous documents, the date of the Board Meeting, the publication of the Annual Results Announcement and the despatch of the Annual Report shall need to be further delayed. The Company will publish further announcement(s) to inform shareholders of the Company and potential investors of any material developments in connection with the date of Board Meeting, publication of the Annual Results Announcement and the despatch of the Annual Report when appropriate.

Trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 2 July 2014 and will remain suspended until further notice.

By order of the Board of
DINGYI GROUP INVESTMENT LIMITED
Li Kwong Yuk
Chairman and Executive Director

Hong Kong, 28 July 2014

As at the date of this announcement, the Board comprises Mr. Li Kwong Yuk (Chairman), Mr. Su Xiaonong (Chief Executive Officer) and Mr. Cheung Sze Ming as Executive Directors; and Mr. Sun Dongsheng and Mr. Chow Shiu Ki as Independent Non-executive Directors.