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## **SINOCOM SOFTWARE GROUP LIMITED**

**中訊軟件集團股份有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 299)**

### **ANNOUNCEMENT ON THE ESTIMATED IMPROVEMENT IN 2014 INTERIM RESULTS**

This announcement is made by the Company pursuant to the provisions of inside information under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules. The Board wishes to inform the Shareholders and potential investors that based on a preliminary assessment of the Group's unaudited consolidated management accounts for the six months ended 30 June 2014 and information currently available to the Board, it is estimated that the estimated net loss for the six months ended 30 June 2014 is significantly reduced by approximately 90% as compared with a net loss of approximately HK\$57,534,000 for the corresponding period in 2013.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by SinoCom Software Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571) of the Laws of Hong Kong (“**SFO**”) and Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary assessment of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2014 and information currently available to the Board, it is estimated that the estimated net loss for the six months ended 30 June 2014 is significantly reduced by approximately 90% as compared with a net loss of approximately HK\$57,534,000 for the corresponding period in 2013.

The estimated significant improvement in the Group's estimated results is mainly due to the significant decrease in exchange loss resulted from the depreciation of Japanese Yen against our reporting currency of Hong Kong Dollar.

The Group is still in the process of finalizing the Group’s results for the six months ended 30 June 2014. The information contained in this announcement is only based on the Company’s preliminary review of the unaudited consolidated management accounts of the Group, which have not been reviewed by the Company’s auditors.

Shareholders and potential investors are advised to read carefully the announcement of the interim results of the Company for the six months ended 30 June 2014, which is expected to be announced on or before 29 August 2014.

## **RESUMPTION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 April 2013 and will remain suspended until further notice.

By order of the Board  
**SinoCom Software Group Limited**  
**Wang Zhiqiang**      **Zuo Jian Zhong**  
*Co-Chairman*      *Co-Chairman*

Hong Kong, 28 July 2014

*As at the date of this announcement, the Company's executive directors are Mr. Wang Zhiqiang, Mr. Zuo Jian Zhong and Mr. Kotoi Hirofumi and the non-executive director is Mr. Li Jian, and the independent non-executive directors are Mr. Chui Man Lung Everett, Mr. Yamamoto Yoshimasa and Mr. Wu Hong.*