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This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to Rule 144A or any other available exemption from registration requirements under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The Offer Shares may be offered, sold or delivered outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There has not been and is not currently intended to be any public offering of securities in the United States.

In connection with the Global Offering, Morgan Stanley Asia Limited (摩根士丹利亞洲有限公司), as stabilizing manager (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Thursday, August 28, 2014, being the 30th day after the last day of closing of the application lists under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing actions cannot be taken to support the price of the Shares for longer than the stabilization period which will begin on the Listing Date and is expected to expire on August 28, 2014, being the 30th day after the last day of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken and demand for the Shares and the price of the Shares could fall.



萬洲國際
WH GROUP

WH GROUP LIMITED

萬洲國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 288)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 2,567,400,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offering Shares	: 256,740,000 Shares (representing 10% of the total number of Offer Shares initially available under the Global Offering, as adjusted after reallocation)
Number of International Offering Shares	: 2,310,660,000 Shares (representing 90% of the total number of Offer Shares initially available under the Global Offering, as adjusted after reallocation and subject to the Over-allotment Option)
Final Offer Price	: HK\$6.20 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005%
Nominal value	: US\$0.0001 per Share
Stock code	: 288

Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Morgan Stanley

 **BOC INTERNATIONAL**

ANNOUNCEMENT OF ALLOTMENT RESULTS