

SUMMARY

- Based on the final Offer Price of HK\$6.20 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$15,279 million after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering and assuming the Over-allotment Option is not exercised.
- The Company currently intends to use the net proceeds from the Global Offering to partially repay the three-year tranche maturing on August 30, 2016 of the Syndicated Term Loan, which has an interest rate of LIBOR plus 3.5% and has an outstanding principal amount of US\$2,500 million (equivalent to approximately HK\$19,379 million).
- A total of 19,894 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 7,088,054,000 Hong Kong Public Offering Shares, representing approximately 55.22 times of the total number of 128,370,000 Hong Kong Public Offering Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the very significant oversubscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus has been applied. As the number of Offer Shares validly applied for under the Hong Kong Public Offering is 50 times or more but less than 100 times of the initial number of the Hong Kong Public Offering Shares, a total number of 128,370,000 International Offering Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the number of Hong Kong Public Offering Shares has been increased to 256,740,000, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of any Over-allotment Option).
- The International Offering Shares offered under the International Offering have been moderately over-subscribed. As a result of the reallocation, the final number of the International Offering Shares is 2,310,660,000, representing 90% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable at the discretion of the Underwriters' Representatives on behalf of the International Underwriters at any time on or prior to August 28, 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 385,110,000 additional Shares, representing up to 15% of the Offer Shares initially available under the Global Offering to, cover over-allocations in the International Offering, if any. There was over-allocation of 385,110,000 Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by using Shares purchased by the Stabilizing Manager, its affiliates or any person acting for it in the secondary market at prices that do not exceed the Offer Price, or through stock borrowing arrangement as detailed in the Prospectus or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.
- The Directors confirm that no Offer Shares have been allocated to applicants who are: (i) Directors or existing shareholders of the Company and/or any of its subsidiaries; (ii) connected persons (as defined under the Listing Rules) of the Company; or (iii) their associates (as defined under the Listing Rules) whether in their own names or through nominees. None of the Joint Sponsors, Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the International Offering.
- The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, none of the placees will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations with the Hong Kong identity card, passport or Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the website of the Company at www.wh-group.com and the website of the Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Monday, August 4, 2014;
 - from the designated results of allocations website at www.iporesults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, August 4, 2014 to 12:00 mid-night on Sunday, August 10, 2014;
 - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, August 4, 2014 to Thursday, August 7, 2014; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Monday, August 4, 2014 to Wednesday, August 6, 2014 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed “Results of allocations” of this announcement.
- If the applicants have applied for 1,000,000 or more Hong Kong Public Offering Shares using **WHITE** Application Forms and have provided all information required by their Application Forms, they may collect their refund cheque(s) and/or share certificate(s) (where applicable) from Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, August 4, 2014 or such other date as notified by the Company in the newspapers.
- If the applicants who have applied for 1,000,000 or more Hong Kong Public Offering Shares using **WHITE** Application Forms do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

- If the applicants have applied for less than 1,000,000 Hong Kong Public Offering Shares using **WHITE** Application Forms, the Applicants' refund cheque(s) and/or share certificate(s) (where applicable) will be sent to the address specified in their Application Forms on Monday, August 4, 2014 by ordinary post at their own risk.
- If the applicants have applied for 1,000,000 or more Hong Kong Public Offering Shares using **YELLOW** Application Forms and have provided all information required by their Application Forms, they may collect their refund cheque(s) (where applicable) from Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, August 4, 2014 or such other date as notified by the Company in the newspaper.
- If the applicants who have applied for 1,000,000 or more Hong Kong Public Offering Shares using **YELLOW** Application Forms do not collect their refund cheque(s) (where applicable) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Forms by ordinary post at their own risk.
- If the applicants have applied for less than 1,000,000 Hong Kong Public Offering Shares using **YELLOW** Application Forms, their refund cheque(s) (where applicable) will be sent to the address specified in their Application Forms on Monday, August 4, 2014 by ordinary post and at their own risk.
- If the applicants have applied for Hong Kong Public Offering Shares using a **YELLOW** Application Form and their applications are wholly or partially successful, their share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participant's stock account as stated in their Application Forms on Monday, August 4, 2014, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- If the applicants have applied for 1,000,000 or more Hong Kong Public Offering Shares or more by using the **White Form eIPO** service and their applications are wholly or partially successful, they may collect their share certificate(s) from Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, August 4, 2014, or such other date as notified by the Company in the newspapers.

- If the applicants who have applied for 1,000,000 or more Hong Kong Public Offering Shares using the **White Form eIPO** service do not collect their share certificate(s) personally within the time specified for collection, they will be sent to the address specified in their application instructions by ordinary post at their own risk.
- If the applicants have applied using the **White Form eIPO** service for less than 1,000,000 Hong Kong Public Offering Shares, their Share certificate(s) (where applicable) will be sent to the address specified in their application instructions on Monday, August 4, 2014 by ordinary post at their own risk.
- If the applicants have applied using the **White Form eIPO** service and paid the application monies from a single bank account, any refund monies (where applicable) will be dispatched to that bank account in the form of e-Refund payment instructions. If they have applied and paid the application monies from multiple bank accounts, any refund monies (where applicable) will be dispatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.
- If the applicants have applied via **Electronic Application Instructions to HKSCC** and their applications are wholly or partially successful, their share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participant's stock account or their CCASS Investor Participant stock account on Monday, August 4, 2014, or, on any other date determined by HKSCC or HKSCC Nominees.
- No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Tuesday, August 5, 2014 provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. For further information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination" of the Prospectus.
- Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Tuesday, August 5, 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, August 5, 2014. Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 288.

OFFER PRICE AND NET PROCEEDS OF THE GLOBAL OFFERING

Based on the final Offer Price of HK\$6.20 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$15,279 million after deducting the underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering and assuming the Over-allotment Option is not exercised. The Company currently intends to use the net proceeds from the Global Offering as described in the section headed “Future Plans and Use of Proceeds” in the Prospectus as follows:

Use of proceeds	% of net proceeds	in millions of US\$ (approximately)
To partially repay the three year tranche maturing on August 30, 2016 of the Syndicated Term Loan, which has an interest rate of LIBOR plus 3.5% and has an outstanding principal amount of US\$2,500 million (equivalent to approximately HK\$19,379 million)	100%	1,971

HONG KONG PUBLIC OFFERING

At the close of the applications lists at 12:00 noon on Tuesday, July 29, 2014, a total of 19,894 valid applications (taking into account all valid applications received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to **White Form eIPO** Service Provider) were received for a total of 7,088,054,000 Hong Kong Public Offering Shares, representing approximately 55.22 times of the total number of 128,370,000 Hong Kong Public Offering Shares initially available under the Hong Kong Public Offering.

Of the 19,894 valid applications for a total of 7,088,054,000 Hong Kong Public Offering Shares:

- a total of 18,990 valid applications for a total of 1,189,064,000 Shares were for Hong Kong Public Offering Shares with an aggregate subscription amount based on the Offer Price of HK\$6.20 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 18.53 times of the total number of 64,185,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering Shares); and

- a total of 904 valid applications for a total of 5,898,990,000 Shares were for Hong Kong Public Offering Shares with an aggregate subscription amount based on the Offer Price of HK\$6.20 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 91.91 times of the total number of 64,185,000 Shares initially available for allocation in pool B of the Hong Kong Public Offering).

Two applications have not been completed in accordance with the instructions on the Application Forms and have been rejected. 18 multiple or suspected multiple applications have been identified. 17 applications were rejected due to bounced cheques or rejection of electronic payment instructions. No application for more than 50% of the Hong Kong Public Offering Shares initially available for subscription under the Hong Kong Public Offering (that is more than 64,185,000 Shares) was identified.

Due to the very significant oversubscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus has been applied. As the number of Offer Shares validly applied for under the Hong Kong Public Offering is 50 times or more but less than 100 times of the initial number of the Hong Kong Public Offering Shares, a total number of 128,370,000 International Offering Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the number of Hong Kong Public Offering Shares has been increased to 256,740,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of any Over-allotment Option).

INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION

The Shares offered under the International Offering have been moderately over-subscribed. As a result of the reallocation, the final number of the International Offering Shares is 2,310,660,000, representing 90% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable at the discretion of the Underwriters' Representatives on behalf of the International Underwriters at any time on or prior to August 28, 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 385,110,000 additional Shares, representing up to 15% of the Offer Shares initially available under the Global Offering to, cover over-allocations in the International Offering, if any. There was over-allocation of 385,110,000 Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by using Shares purchased by the Stabilizing Manager, its affiliates or any person acting for it in the secondary market at prices that do not exceed the Offer Price, or through stock borrowing arrangement as detailed in the Prospectus or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares have been allocated to applicants who are: (i) Directors or existing shareholders of the Company and/or any of its subsidiaries; (ii) connected persons (as defined under the Listing Rules) of the Company; or (iii) their associates (as defined under the Listing Rules) whether in their own names or through nominees. None of the Joint Sponsors, Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the International Offering.

The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, none of the placees will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **White Form eIPO** Service Provider will be conditionally allocated on the basis set out below:

Pool A

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
500	1,814	500 Shares	100.00%
1,000	1,233	500 Shares plus 493 out of 1,233 to receive additional 500 Shares	69.99%
1,500	754	500 Shares plus 603 out of 754 to receive additional 500 Shares	59.99%
2,000	797	1,000 Shares	50.00%
2,500	525	1,000 Shares plus 210 out of 525 to receive additional 500 Shares	48.00%
3,000	516	1,000 Shares plus 423 out of 516 to receive additional 500 Shares	47.00%
3,500	278	1,500 Shares	42.86%
4,000	274	1,500 Shares plus 99 out of 274 to receive additional 500 Shares	42.02%
4,500	125	1,500 Shares plus 86 out of 125 to receive additional 500 Shares	40.98%
5,000	979	2,000 Shares	40.00%
6,000	472	2,000 Shares plus 166 out of 472 to receive additional 500 Shares	36.26%
7,000	322	2,000 Shares plus 290 out of 322 to receive additional 500 Shares	35.00%
8,000	555	2,500 Shares	31.25%
9,000	124	2,500 Shares plus 50 out of 124 to receive additional 500 Shares	30.02%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
10,000	1,704	2,500 Shares plus 1,363 out of 1,704 to receive additional 500 Shares	29.00%
15,000	709	4,000 Shares	26.67%
20,000	1,137	4,000 Shares plus 910 out of 1,137 to receive additional 500 Shares	22.00%
25,000	535	5,000 Shares	20.00%
30,000	620	5,500 Shares	18.33%
35,000	183	6,000 Shares	17.14%
40,000	282	6,500 Shares	16.25%
45,000	101	7,000 Shares	15.56%
50,000	705	7,500 Shares	15.00%
60,000	244	8,000 Shares	13.33%
70,000	308	8,500 Shares	12.14%
80,000	328	9,500 Shares	11.88%
90,000	144	10,500 Shares	11.67%
100,000	1,180	11,500 Shares	11.50%
200,000	747	22,500 Shares	11.25%
300,000	294	30,000 Shares	10.00%
400,000	202	38,000 Shares	9.50%
500,000	280	40,000 Shares	8.00%
600,000	92	41,500 Shares	6.92%
700,000	253	42,000 Shares	6.00%
800,000	174	44,000 Shares	5.50%
Total	18,990		

Pool B

			Approximate percentage allotted of the total number of Shares applied for
Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	
900,000	36	45,000 Shares	5.00%
1,000,000	237	45,500 Shares	4.55%
2,000,000	161	55,500 Shares	2.78%
3,000,000	114	69,000 Shares	2.30%
4,000,000	46	91,000 Shares	2.28%
5,000,000	55	112,000 Shares	2.24%
6,000,000	30	132,000 Shares	2.20%
7,000,000	15	146,000 Shares	2.09%
8,000,000	20	160,000 Shares	2.00%
9,000,000	7	179,000 Shares	1.99%
10,000,000	70	198,000 Shares	1.98%
20,000,000	75	394,000 Shares	1.97%
30,000,000	10	588,000 Shares	1.96%
40,000,000	11	780,000 Shares	1.95%
50,000,000	2	970,500 Shares	1.94%
60,000,000	1	1,157,000 Shares	1.93%
64,185,000	14	1,232,000 Shares	1.92%
Total	904		

RESULTS OF ALLOCATIONS

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations with the Hong Kong identity card, passport or Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the website of the Company at www.wh-group.com and the website of the Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Monday, August 4, 2014;
- from the designated results of allocations website at www.iporeresults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, August 4, 2014 to 12:00 mid-night on Sunday, August 10, 2014;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, August 4, 2014 to Thursday, August 7, 2014; and
- in the special allocation results booklets which will be available for inspection during opening hours from Monday, August 4, 2014 to Wednesday, August 6, 2014 at all the receiving bank branches and sub-branches at the addresses as set out below:

Bank of China

(Hong Kong) Limited

	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Shek Tong Tsui Branch	534 Queen’s Road West, Shek Tong Tsui
	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
	Causeway Bay Branch	505 Hennessy Road, Causeway Bay, Hong Kong
Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon
	Telford Gardens Branch	Shop P2 Telford Gardens, Kowloon Bay
	Tseung Kwan O Plaza Branch	Shop 112-125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O

Bank of China**(Hong Kong) Limited**

	Branch name	Address
	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Sha Tin
	Tuen Mun San Hui Branch	G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun
	Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

Wing Lung Bank Limited

	Branch Name	Address
Hong Kong Island	Johnston Road Branch	118 Johnston Road
	Kennedy Town Branch	28 Catchick Street
	North Point Branch	361 King's Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Sham Shui Po Branch	111 Tai Po Road
New Territories	Tsuen Wan Branch	251 Sha Tsui Road
	Sheung Shui Branch	128 San Fung Avenue