

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have been considered successful in their applications will receive their allotted Shares in the manner set out below.

WHITE Application Forms

If the applicants have applied for 1,000,000 or more Hong Kong Public Offering Shares and have provided all information required by their Application Forms, they may collect their refund cheque(s) and/or share certificate(s) (where applicable) from Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, August 4, 2014 or such other date as notified by the Company in the newspapers.

If the applicants are individuals who are eligible for personal collection, they must not authorize any other person to collect for them. If they are corporate applicants which are eligible for personal collection, their authorized representative must bear a letter of authorization from their corporation stamped with their corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If the applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

If the applicants have applied for less than 1,000,000 Hong Kong Public Offering Shares, their refund cheque(s) and/or share certificate(s) (where applicable) will be sent to the address specified in their Application Forms on Monday, August 4, 2014, by ordinary post and at their own risk.

YELLOW Application Forms

If the applicants have applied for 1,000,000 or more Hong Kong Public Offering Shares and have provided all information required by their Application Forms, they may collect their refund cheque(s) (where applicable) from Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, August 4, 2014 or such other date as notified by the Company in the newspaper.

If the applicants do not collect their refund cheque(s) (where applicable) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

If the applicants have applied for less than 1,000,000 Hong Kong Public Offering Shares, their refund cheque(s) (where applicable) will be sent to the address specified in their Application Forms on Monday, August 4, 2014 by ordinary post and at their own risk.

If the applicants have applied for Hong Kong Public Offering Shares using a **YELLOW** Application Form and their applications are wholly or partially successful, their share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participant's stock accounts as stated in their Application Forms on Monday, August 4, 2014, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

- **If the applicants have applied through a designated CCASS Participant (other than a CCASS Investor Participant)**

For Hong Kong Public Offering Shares credited to their designated CCASS participant's stock accounts (other than CCASS Investor Participant), they can check the number of Hong Kong Public Offering Shares allotted to them with that CCASS participant.

- **If the applicants have applied as a CCASS Investor Participant**

The Company will publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the manner described in "Results of Allocations" above. They should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, August 4, 2014 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offering Shares to their stock account, they can check their new account balances via the CCASS Phone System and CCASS Internet System.

WHITE FORM eIPO service

If the applicants have applied for 1,000,000 or more Hong Kong Public Offering Shares and their applications are wholly or partially successful, they may collect their share certificate(s) from Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, August 4, 2014, or such other date as notified by the Company in the newspapers.

If the applicants do not collect their Share certificate(s) personally within the time specified for collection, they will be sent to the address specified in their application instructions by ordinary post at their own risk.

If the applicants have applied for less than 1,000,000 Hong Kong Public Offering Shares and their applications are wholly or partially successful, their share certificate(s) will be sent to the address specified in their application instructions on Monday, August 4, 2014 by ordinary post at their own risk.

If the applicants have applied and paid the application monies from a single bank account, any refund monies (where applicable) will be dispatched to that bank account in the form of e-Refund payment instructions. If they have applied and paid the application monies from multiple bank accounts, any refund monies (where applicable) will be dispatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Electronic Application Instructions to HKSCC

Allocation of Hong Kong Public Offering Shares

For the purposes of allocating Hong Kong Public Offering Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives electronic application instructions or each person for whose benefit instructions are given will be treated as an applicant.

Deposit of Share Certificates into CCASS and Refund of Application Monies

- If the applicants' applications are wholly or partially successful, their share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participant's stock accounts or their CCASS Investor Participant stock accounts on Monday, August 4, 2014, or, on any other date determined by HKSCC or HKSCC Nominees.

- If the applicants have instructed their brokers or custodians to give electronic application instructions on their behalf, they can also check the number of Hong Kong Public Offering Shares allotted to them and the amount of refund monies (if any) payable to them with that broker or custodian.
- If the applicants have applied as a CCASS Investor Participant, they can also check the number of Hong Kong Public Offering Shares allotted to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Monday, August 4, 2014. Immediately following the credit of the Hong Kong Public Offering Shares to their stock accounts and the credit of refund monies to their bank accounts, HKSCC will also make available to them an activity statement showing the number of Hong Kong Public Offering Shares credited to their CCASS Investor Participant stock accounts and the amount of refund monies (if any) credited to their designated bank accounts.
- Refund of the applicants’ application monies (if any) will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, August 4, 2014.

VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Tuesday, August 5, 2014 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

For further information, please refer to the section headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” of the Prospectus.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, no less than 25% of the total issued share capital of the Company will be held by the public.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Tuesday, August 5, 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, August 5, 2014. Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 288.

By Order of the Board
WH Group Limited
CHAU Ho
Company Secretary

Hong Kong, August 4, 2014

As at the date of this announcement, the executive Directors are Mr. WAN Long, Mr. GUO Lijun, Mr. YANG Zhijun, Mr. POPE C. Larry and Mr. ZHANG Taixi; the non-executive Director is Mr. JIAO Shuge; and the proposed independent non-executive Directors with effect from the Listing Date are Mr. HUANG Ming, Mr. LEE Conway Kong Wai and Mr. LAU, Jin Tin Don.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*