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## **MONGOLIA ENERGY CORPORATION LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 276)**

### **ANNOUNCEMENT**

#### **FURTHER EXTENSION OF MORATORIUM ON REPAYMENT**

The holders of the SF Convertible Note, 3.5% GI Convertible Note, and 3% CTF Convertible Note have agreed to further extend the moratorium on repayment of their respective convertible notes due and payable by Mongolia Energy Corporation Limited to 12 September 2014 for concluding a debt restructuring with all the Company's noteholders.

This announcement is made by Mongolia Energy Corporation Limited (the "**Company**") and together with its subsidiaries, the "**Group**") pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "**SFO**") and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The Company refers to its announcements on 14 May 2014 and 16 June 2014 (the "**Announcements**") respectively. Capitalized terms in this announcement have the same meanings as those defined in the Announcements, unless otherwise stated.

As the Company is in the mature stage of discussion of its debt restructuring with all the convertible noteholders of the Company, the Company requires additional time to conclude the respective agreements with the relevant parties. In this connection, the holders of the SF Convertible Note, 3.5% GI Convertible Note, and 3% CTF Convertible Note have agreed to further extend the moratorium on repayment of their respective convertible notes due and payable by the Company to 12 September 2014 for concluding a debt restructuring with all the Company's noteholders.

The Company will further announce when the agreements relating to debt restructuring are entered into with the relevant parties.

**Shareholders of the Company and potential investors are urged to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Mongolia Energy Corporation Limited**  
**Tang Chi Kei**  
*Company Secretary*

Hong Kong, 12 August 2014

*As at the date of this announcement, the Board comprises six Directors, of which Mr. Lo Lin Shing, Simon and Ms. Yvette Ong are executive Directors, Mr. To Hin Tsun, Gerald is a non-executive Director, and Mr. Peter Pun OBE, JP, Mr. Tsui Hing Chuen, William JP, and Mr. Lau Wai Piu are independent non-executive Directors.*