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新奧能源控股有限公司 ENN Energy Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2688)

(Website : www.ennenergy.com)

STRATEGIC COOPERATION FRAMEWORK AGREEMENT WITH SINOPEC SALES COMPANY LIMITED

The board of directors (the “**Board**”) of ENN Energy Holdings Limited (the “**Company**”) announces that on 22 August 2014, the Company entered into a strategic cooperation framework agreement (the “**Strategic Cooperation Agreement**”) with Sinopec Sales Co., Ltd. (中國石化銷售有限公司) (“**Sinopec Sales**”), a wholly-owned subsidiary of China Petroleum & Chemical Corporation which is a company listed in The Stock Exchange of Hong Kong Limited, to strengthen the cooperation of the companies in various aspects including among others the procurement and transportation of natural gas.

The Board believes that strategic cooperation with Sinopec Sales will benefit both the Company and Sinopec Sales by utilizing their strengths in their respective businesses and thereby create further efficiencies, synergies and opportunities for the parties in the clean energy sector.

The Strategic Cooperation Agreement is a framework agreement setting out the directions of the strategic cooperation between the Company and Sinopec Sales. The details of each project and cooperation will be further discussed and confirmed and will be set out in further agreements that may be entered into by the parties separately. The Company will publish further announcement(s) as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited or other applicable laws and regulations as and when appropriate.

By Order of the Board
ENN Energy Holdings Limited
Ms. WONG Chui Lai
Company Secretary

Hong Kong, 24 August 2014

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wang Yusuo (Chairman)

Mr. Cheung Yip Sang (Vice Chairman)

Mr. Yu Jianchao

Mr. Han Jishen (President)

Mr. Wang Dongzhi (Chief Financial Officer)

Non-executive Directors:

Mr. Wang Zizheng

Mr. Jin Yongsheng

Mr. Lim Haw Kuang

Independent Non-executive Directors:

Mr. Wang Guangtian

Ms. Yien Yu Yu, Catherine

Mr. Ma Zhixiang

Mr. Yuen Po Kwong

Mr. Law Yee Kwan, Quinn