Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this PINK Form of Option Offer Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PINK Form of Option Offer Acceptance.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本粉紅色購股權要約接納表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不 對因本粉紅色購股權要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this PINK Form of Option Offer Acceptance shall bear the same meanings as those defined in the offer document dated 25 August 2014 (the "Offer Document") issued by THTF Energy-Saving Holdings Limited*.

除文義另有所指外,本粉紅色購股權要約接納表格所用詞彙與清華同方節能控股有限公司於二零一四年八月二十五日刊發之要約文件(「要約文件」) 所界定者具有相同涵義。

PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER. 關下如欲接納購股權要約,請使用本粉紅色購股權要約接納表格。



NEO-NEON HOLDINGS LIMITED 真明麗控股有限公司

ミ 明 鹿 控 収 有 സ 公 可

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司) (Stock Code: 1868)

(股份代號:1868)

PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF OUTSTANDING OPTIONS GRANTED BY NEO-NEON HOLDINGS LIMITED 真明麗控股有限公司已授出但尚未行使之購股權的粉紅色購股權要約接納及註銷表格

TO BE COMPLETED IN FULL 每項均須填寫

Option Offer settlement agent: Tricor Investor Services Limited 購股權要約結算代理:卓佳證券登記有限公司 Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong 香港阜后大道東183號合和中心22棟

FOR THE CONSIDERATION stated below, the holder of Options named below hereby accepts the Option Offer and agrees to the surrender for cancellation the number of Option(s) specified below, upon and subject to the terms and conditions contained herein and in the accompanying Offer Document. 下述購股權持有人謹此按下列代價接納購股權要約並同意交回下列數目的購股權以供註銷,惟須遵守本表格及隨附之要約文件內之條款及條件。

| You must insert the total number of Option(s) for | Number of Option(s) surrendered for cancellation (Note) 交回供註銷之購股權數目(<i>附註</i>) | FIGURES 數目 | WORDS 大寫 |
|--|--|--|--------------------------|
| which the Option Offer is | Details of holder of the Options 購股權持有人資料 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫) | Family name/Company name 姓氏/公司名稱 | Forename 名字 |
| accepted. 閣下必須填上 接納購股權要 約之購股權 總數。 | | Address 地址 | |
| | | | Telephone number 電話號碼 |
| | Consideration 代價 | HK\$0.0001 in cash for each Option 就每份購股權而言,為現金0.0001港元 | |

Dated this _____ day of _____ 2014

日期:二零一四年_____月____日

Signed by the holder of the Option in the presence of: 購股權持有人在下列見證人見證下簽署:

Name of Witness 見證人姓名:

Signature of Witness 見證人簽署:

Address of Witness 見證人地址:

Signature of the holder of the Options/ Company chop (if applicable) 購股權持有人簽署/公司印鑑(如適用)

Occupation of Witness 見證人職業:

Date of submission of this Pink Form of Option Offer Acceptance

提交本粉紅色股權要約接納表格之日期

Note: Insert the total number of Options for which the Option Offer is accepted. If no number is inserted or a number inserted is greater or smaller than your holding of Option(s), this Pink Form of Option Offer Acceptance and Transfer of Options will be returned to you for correction and resubmission and will no the counted studies acceptance condition. Any corrected Pink Form of Option Offer Acceptance and Transfer of Options will be returned by the Registrar on or before the latest time of acceptance of the Option Offer in order for it to be counted towards fulfilling the acceptance condition. Mile acceptance and Transfer of Option State acceptance condition. Mile acceptance acceptance and the acceptance condition. Mile acceptance condition. Mile acceptance acceptance acceptance and Transfer of Option State acceptance acceptance and Transfer of Option State acceptance condition. Mile acceptance acceptance acceptance and Transfer of Option State acceptance acceptance acceptance acceptance acceptance and Transfer of Option State acceptance acceptacceptance acceptance acceptance accep

* For identification purpose only 僅供識別

THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

KGI Asia Limited is making the Option Offer for and on behalf of the Offeror. The making of the Option Offer to the holders of the Options having registered addresses outside of Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an overseas holder of the Options, you should satisfy yourself about and observe all applicable legal and regulatory requirements in the relevant jurisdictions. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of all governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You will also be fully responsible for the payment of any such transfer or other taxes and duties due by you in respect of the acceptance of the Option Offer. The Offeror, KGI Asia Limited, the Company, any of their respective directors and professional advisers and all persons involved in the Option Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes and duties as you may be required to pay. Acceptance of the Option Offer by you will constitute a warranty by you to the Offeror, KGI Asia Limited and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thered, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities, regulatory or legal requirements and have paid all transfer or other taxes and duties or other required payments due from you in connection with such acceptance in any relevant jurisdiction, and that such acceptance and have paid all transfer or other taxes and duties

This PINK Form of Option Offer Acceptance should be read in conjunction with the accompanying Offer Document.

HOW TO COMPLETE THIS PINK FORM OF OPTION OFFER ACCEPTANCE

Holders of the Options are advised to read the Offer Document before completing this PINK Form of Option Offer Acceptance. To accept the Option Offer made by KGI Asia Limited for and on behalf of the Offeror to cancel your Options, you should complete and sign this PINK Form of Option Offer Acceptance overleaf and forward this entire form, together with the relevant certificate(s) of the Options (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), for the whole or in respect of part of your holding of Options or if applicable, for not less than the number of Options in respect of which you intend to accept the Option Offer, by post or by hand, marked "Neo-Neon Option Offer" on the envelope to the Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on 22 September 2014 (Hong Kong time) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the requirements of the Takeovers Code. The provisions of Appendix I to the Offer Document are incorporated into and form part of this PINK Form of Option Offer Acceptance.

PINK FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and KGI Asia Limited

- 1. My/Our execution of this PINK Form of Option Offer Acceptance shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the Option Offer made by KGI Asia Limited for and on behalf of the Offeror, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Options specified in this PINK Form of Option Offer Acceptance or, if a greater number is specified than I am/we are registered as the holder of the Options thereof, in respect of all such Options as to which I am/we are registered as the holder of the Options;
 - (b) my/our irrevocable instruction and authority to each of the Offeror, KGI Asia Limited and/or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled to under the terms of the Option Offer, by ordinary post at my/our own risk to the person named at the address stated below within seven Business Days following the date on which the receipt of all the relevant documents by the Registrar to render the acceptance under the Option Offer complete and valid:

(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered holder of Options)

 Name: (in BLOCK LETTERS)

 Address: (in BLOCK LETTERS)

- (c) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Option(s) surrendered for cancellation under the Option Offer; and
- (d) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or KGI Asia Limited and/or the Company and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
- 2. I/We understand that acceptance of the Option Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, KGI Asia Limited, and the Company that (i) the number of Options specified in this PINK Form of Option Offer Acceptance or, if a greater number is specified than I am/ we are registered as the holder of the Options thereof, in respect of all such Options as to which I am/we are registered as the holder of the Options, is/ are hereby surrendered and renounced free from all encumbrances whatsoever and together with all rights attaching to them as at the date of the Offer Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, KGI Asia Limited, the Company or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Option Offer, and I am/we are permitted under all applicable laws and regulations.
- 3. In the event that my/our acceptance is not valid in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event I/we authorise and request you to return to me/us this PINK Form of Option Offer Acceptance duly cancelled, together with the relevant certificate(s) of the Options (if applicable), by ordinary post at my/our own risk to the person at the address stated in paragraph 1(b) above.
- 4. I/We enclose the relevant certificate(s) of the Options (if applicable) for the whole/part of my/our holding of Options which are surrendered for cancellation on the terms and conditions of the Option Offer. I/We understand that no acknowledgement of receipt of any PINK Form of Option Offer Acceptance and/or certificate(s) of the Options (if applicable) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
- 5. I/We warrant and represent to the Offeror, KGI Asia Limited and the Company that I am/we are the registered holder of the number of Options specified in this PINK Form of Option Offer Acceptance and I/we have the full right, power and authority to surrender the Options for cancellation by way of acceptance of the Option Offer.
- 6. I/We warrant to the Offeror, KGI Asia Limited and the Company that I/we have observed and am/are permitted under all applicable laws and regulations where my/our address is located as set out in the register of holder of the Options of the Company to accept the Option Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
- 7. I/We warrant to the Offeror, KGI Asia Limited and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in connection with my/our acceptance of the Option Offer.
- 8. I/We acknowledge that, save as expressly provided in the Offer Document and this PINK Form of Option Offer Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable.
- 9. I/We understand that no acknowledgement of cancellation of any Option will be given.
- * For identification purpose only 僅供識別

閣下如對本粉紅色購股權要約接納表格的任何方面或應採取的行動有任何疑問[,]應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業 會計師或其他專業顧問。

凱基證券亞洲有限公司現代表要約人提出購股權要約。向登記地址位於香港境外之購股權持有人提出購股權要約或會受到有關司法管轄區之法例影響。 倘 閣下為海外購股權持有人, 閣下應自行了解及遵守相關司法管轄區的所有適用法律及監管規定。 閣下如欲接納購股權要約,則有責任自行全面遵 守有關司法管轄區之相關法律及法規,包括但不限於獲得一切所需之政府、外匯管制或其他同意及登記或存檔,並遵守一切所需手續、監管及/或法律 規定。 閣下將須就接納購股權要約之任何有關轉讓費或其他税項及徵費負責。要約人、凱基證券亞洲有限公司、本公司、彼等各自之任何董事及專業顧 問及任何涉及購股權要約之人士以及任何彼等各自之代理人均有權獲全面彌償保證及毋須就 閣下可能須付之任何税項及徵費亦擔任何責任。 閣下接納 購股權要約,即構成 閣下向要約人、凱基證券亞洲有限公司及本公司保證其已遵守所有適用法律及法規以及根據所有適用法律及法規獲允許接收及接納 購股權要約及其任何修訂,而 閣下已根據一切必要手續及遵守監管或法律規定取得一切所需之政府、外匯管制或其他同意及辦妥所需之登記及存檔, 並已支付 閣下於相關司法管轄區接納而應付之所有轉讓費或其他稅項及徵費或其他所需款項,而有關接納將根據一切適用法律及法規屬有效及具約束 力。 閣下決定是否接納或不接納購股權要約應諮詢專業意見。

本粉紅色購股權要約接納表格應與隨附之要約文件一併閱讀。

本粉紅色購股權要約接納表格之填寫方法

購股權持有人於填寫本粉紅色購股權要約接納表格前,務請先閱讀要約文件。 閣下如欲接納凱基證券亞洲有限公司代表要約人所作的購股權要約,註 銷 閣下的購股權,應填妥並簽署本粉紅色購股權要約接納表格背頁,並將整份表格,連同就 閣下所持之所有或部份購股權,或(如適用)不少於 閣 下擬接納購股權要約的購股權數目的有關證書(如適用)及/或其他權證文件(及/或任何就此所需之一份或多份令人信納之任何彌償保證書)一併以郵 寄或專人送交方式(信封註明「真明麗購股權要約」),送抵過戶登記處卓佳證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心22樓,惟無論如 何不得遲於二零一四年九月二十二日下午四時正(香港時間),或要約人根據收購守則之規定可能釐定及公佈之較後時間及/或日期。要約文件附錄一之 條文已載入並構成本粉紅色購股權要約接納表格之一部份。

有關購股權要約之粉紅色購股權要約接納表格

致:要約人及凱基證券亞洲有限公司

- 1. 本人/吾等簽署本粉紅色購股權要約接納表格將對本人/吾等的繼承人及承讓人有約束力,即表示:
 - (a) 本人/吾等不可撤回地接納由凱基證券亞洲有限公司代表要約人提出並載於要約文件的購股權要約以收取代價,按要約文件及本表格所載 有關條款及條件收購本粉紅色購股權要約接納表格上所填購股權數目,如指定購股權數目較本人/吾等以購股權持有人名義登記的購股權 數目為多,則接納收購本人/吾等以購股權持有人名義登記持有的全部購股權;
 - (b) 本人/吾等不可撤回地指示並授權要約人、凱基證券亞洲有限公司及/或彼等各自的代理,將本人/吾等根據購股權要約的條款應得的現金代價以「不得轉讓一只准入抬頭人賬戶」方式開出劃線支票,然後於過戶登記處接獲一切有關文件致使購股權要約項下之接納為完整及有效之日合七個營業日內,以平郵方式寄至以下地址及人士,郵誤風險概由本人/吾等自行承擔:

(附註:倘收取支票之人士有別於購股權之登記持有人,則請填上接收支票人士之姓名及地址)

- **姓名**:(請用正楷填寫).....
- **地址**:(請用正楷填寫).....
- (c) 本人/吾等承諾於必要或適當時簽署其他文件並辦理有關手續,以註銷本人/吾等就接納購股權要約而交回之購股權;及
- (d) 本人/吾等同意追認要約人及/或凱基證券亞洲有限公司及/或本公司及/或彼等各自的代理或其在行使本表格所載的任何權利時可能 指定的任何人士可能進行或實施的任何行動或事宜。
- 2. 本人/吾等明白本人/吾等接納購股權要約將被視為構成本人/吾等向要約人、凱基證券亞洲有限公司及本公司作出保證。(i)表示交回及放棄本 粉紅色購股權要約接納表格所列購股權數目(或倘所列的購股權數目高於本人/吾等以購股權持有人名義登記的數目,則就本人/吾等以購股權 持有人名義登記的全部購股權而言)並不附有任何產權負擔,並確保該等購股權可享有於要約文件日期所附帶的一切權利;及(ii)本人/吾等並無 採取或不採取任何行動而將引致或可能引致要約人、凱基證券亞洲有限公司、本公司或任何其他人士違反任何司法管轄區與購股權要約有關之法律 或監管規定,且本人/吾等根據所有適用法例及法規獲准收取及接納購股權要約(及其任何修訂),而根據所有適用法例及法規,該接納為有效及 具有約束力。
- 3. 如按購股權要約的條款本人/吾等的接納為無效,則上文第1段所載的所有指示、授權及承諾均會終止。在此情況下,本人/吾等授權並要求 閣 下將已正式註銷的本粉紅色購股權要約接納表格連同有關購股權證書(如適用),以平郵方式寄給在上文第1(b)段所列地址的有關人士,以交還本 人/吾等,郵誤風險由本人/吾等承擔。
- 4. 本人/吾等茲附上本人/吾等所持全部/部分購股權之有關購股權證書(如適用),交回 閣下按照購股權要約之條款及條件予以註銷。本人/ 吾等明白將不會就任何粉紅色購股權要約接納表格及/或購股權證書(如適用)獲發收訖通知書。本人/吾等亦明白所有文件將以平郵方式寄出, 郵誤風險概由本人/吾等自行承擔。
- 5. 本人/吾等向要約人、凱基證券亞洲有限公司及本公司保證及聲明,本人/吾等為本粉紅色購股權要約接納表格所列明購股權數目的登記持有人,而本人/吾等有充分的權利、權力及授權透過接納購股權要約交回該等購股權以供註銷。
- 6. 本人/吾等向要約人、凱基證券亞洲有限公司及本公司保證,本人/吾等已遵守本人/吾等於購股權持有人登記冊所列地址之所有適用法律及法規以及根據所有適用法律及法規獲允許接納購股權要約及其任何修訂;而本人/吾等已取得任何所需政府、外匯管制或其他方面之同意,及作出所有必要手續或遵守監管及/或法律規定所規定之一切登記或存檔;且本人/吾等已支付本人/吾等就該接納應付之所有發行費、轉讓費或其他税項及徵費或其他所需款項;而有關接納將根據一切適用法律及法規屬有效及具約束力。
- 本人/吾等向要約人、凱基證券亞洲有限公司及本公司保證,本人/吾等須就支付關於本人/吾等接納購股權要約應付之任何轉讓費或其他税項 及徵費承擔全部責任。
- 8. 本人/吾等明白除要約文件及本粉紅色購股權要約接納表格指明者外,所有特此作出的接納、指示、授權及承諾乃不可撤回。
- 9. 本人/吾等明白不會就註銷任何購股權獲發確認通知。
- * For identification purpose only 僅供識別

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, KGI Asia Limited, the Company and the Option Offer settlement agent and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled to under the Option Offer.

2. Purposes

The personal data which you provide on this PINK Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this PINK Form of Option Offer Acceptance and the Offer Document;
- registering the cancellation of the Options under your name;
- maintaining or updating the relevant register of holders of the Options:
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or KGI Asia Limited and/or the Company and/or their respective agents, officers, advisers and the Option Offer settlement agent;
- · establishing benefit entitlements of the holders of the Options;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- · disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, KGI Asia Limited, the Company and/or the Option Offer settlement agent; and
- any other incidental or associated purposes relating to the above and/ or to enable the Offeror and/or KGI Asia Limited and/or the Company to discharge its obligations to the holder of the Options and/or under applicable regulations, and other purpose to which the holder of the Options may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this PINK Form of Option Offer Acceptance will be kept confidential but the Offeror and/or KGI Asia Limited and/or the Company and/or the Option Offer settlement agent may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, KGI Asia Limited, the Company and/or any of their respective agents, officers and advisers and the Option Offer settlement agent;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or KGI Asia Limited and/or the Company and/or the Option Offer settlement agent in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or KGI Asia Limited and/or the Company and/or the Option Offer settlement agent consider(s) to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/ or KGI Asia Limited and/or the Company and/or the Option Offer settlement agent hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/ or KGI Asia Limited and/or the Company and/or the Option Offer settlement agent has/have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, KGI Asia Limited and/or the Option Offer settlement agent (as the case may be).

BY SIGNING THIS PINK FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

收集個人資料聲明

本收集個人資料聲明旨在知會 閣下有關要約人、凱基證券亞洲有限公司、本公司及購股權要約結算代理及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集 閣下個人資料之原因

倘 閣下欲就 閣下之購股權而接納購股權要約,則 閣下須提供所需之個 人資料,若未能提供所需資料,可能會導致 閣下之接納申請被拒或受到延 誤。這亦可能妨礙或延遲寄發 閣下根據購股權要約應得之代價。

2. 用途

閣下於本粉紅色購股權要約接納表格提供之個人資料可能會用作、持有 及/或保存(以任何方式)作下列用途:

- 處理 閣下之接納申請及核實遵循本粉紅色購股權要約接納表格及要約文件載列之條款及申請手續;
- 登記 閣下名下購股權的註銷;
- 保存或更新有關購股權持有人之登記冊;
- 核實或協助核實簽名,以及進行任何其他資料核實或交換;
- 發佈要約人及/或凱基證券亞洲有限公司及/或本公司及/或彼等各 自之代理、高級職員、顧問及購股權要約結算代理之通訊;
- 確立購股權持有人之獲益權利;
- 按法例、規則或規例規定(無論法定或其他規定)作出披露;
- 披露有關資料以方便處理申索或確定應得權益;
- 有關要約人、凱基證券亞洲有限公司、本公司及/或購股權結算代理 業務之任何其他用途;及
- 有關上述任何其他臨時或關連用途及/或令要約人及/或凱基證券亞 洲有限公司及/或本公司得以履行其對購股權持有人及/或適用法規 項下之責任,以及購股權持有人可能不時同意或知悉之其他用途。

3. 轉交個人資料

個人資料

本粉紅色購股權要約接納表格提供之個人資料將會保密,惟要約人及/或 凱基證券亞洲有限公司及/或本公司及/或購股權要約結算代理為達致上 述或有關任何上述之用途,可能作出彼等認為必要之查詢,以確認個人資料 之準確住,尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉 交(無論在香港境內或香港境外地區)該等個人資料:

- 要約人、凱基證券亞洲有限公司、本公司及/或其各自之任何代理、 高級職員及顧問及購股權要約結算代理;
- 為要約人及/或凱基證券亞洲有限公司及/或本公司及/或購股權要約結算代理就其業務營運提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商;
- 任何監管或政府機構;
- 與 閣下進行交易或建議進行交易之任何其他人士或機構,例如 閣 下之銀行、律師、會計師、持牌證券交易商或註冊證券機構;及
- 要約人及/或凱基證券亞洲有限公司及/或本公司及/或購股權要約 結算代理認為必需或適當情況下之任何其他人士或機構。

4. 獲取及更正個人資料

根據該條例之規定, 閣下可確認要約人及/或凱基證券亞洲有限公司 及/或本公司及/或購股權要約結算代理是否持有 閣下之個人資料,獲 取該資料副本,以及更正任何錯誤資料。依據該條例之規定,要約人及/ 或凱基證券亞洲有限公司及/或本公司及/或購股權要約結算代理可就獲 取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策 及慣例及所持資料類型之資料之所有請求,須提交予要約人、凱基證券亞洲 有限公司及/或購股權結算代理(視乎情況而定)。

閣下一經簽署本粉紅色購股權要約接納表格即表示同意上述所有條款。