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中国多金属矿业
CHINA POLYMETALLIC MINING

China Polymetallic Mining Limited

中國多金屬礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2133)

DECLARATION OF INTERIM DIVIDEND

As announced by the Company in its announcement dated 20 August 2014 regarding the interim results of the Company and its subsidiaries for the six months ended 30 June 2014, the Board recommended to declare, subject to Shareholders' approval, an interim dividend of HK\$0.0035 per Share (equivalent to RMB0.0028 per Share).

To determine the Shareholders who are entitled to the interim dividend, the register of members of the Company will be closed from Friday, 17 October 2014 to Tuesday, 21 October 2014, both dates inclusive, during which period no transfer of Shares will be registered.

As announced by China Polymetallic Mining Limited (the "**Company**") in its announcement dated 20 August 2014 regarding the interim results of the Company and its subsidiaries for the six months ended 30 June 2014, the board of directors of the Company (the "**Board**") recommended to declare, subject to approval from the shareholders of the Company (the "**Shareholders**"), an interim dividend of HK\$0.0035 per share of the Company (the "**Share**") (equivalent to RMB0.0028 per Share).

INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30 JUNE 2014

The Board recommended an interim dividend of HK\$0.0035 per Share (equivalent to RMB0.0028 per Share) for the six months ended 30 June 2014, payable to Shareholders whose names appear on the register of members of the Company on Tuesday, 21 October 2014. The interim dividend is intended to be declared out of the Company's share premium account and the dividend payout ratio is 20% of the Company's profit for the first half of 2014. As at 30 June 2014, the Company's share premium account was approximately

HK\$1,663,580,000. After the payment of the interim dividend, assuming there are no other changes to the share premium account, the Company's share premium account is expected to be reduced to approximately HK\$1,656,619,000.

The declaration of interim dividend is subject to the Shareholders' approval at an extraordinary general meeting (the "EGM") by way of an ordinary resolution.

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Friday, 17 October 2014 to Tuesday, 21 October 2014, both dates inclusive, during which period no transfer of shares will be registered. In order to qualify for the interim dividend, all share transfer documents accompanied by the relevant share certificates, must be lodged with the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 16 October 2014.

Cheques for the interim dividend (subject to the Shareholders' approval obtained at the EGM) will be despatched to the Shareholders on or around Thursday, 27 November 2014.

GENERAL

Further information in relation to the distribution of the interim dividend and the notice convening the EGM will be contained in a circular to be despatched to the Shareholders as soon as possible.

By Order of the Board
China Polymetallic Mining Limited
Ran Xiaochuan
Chairman

Hong Kong, 27 August 2014

As of the date of this announcement, the executive director is Mr. Ran Xiaochuan; the non-executive directors are Mr. Andrew Joseph Dawber and Mr. Lee Kenneth Jue; and the independent non-executive directors are Mr. Christopher Michael Casey, Mr. William Beckwith Hayden and Mr. Miu Edward Kwok Chi.